



ScholarOne Manuscripts™

Editor User Guide

21-January-2019

TABLE OF CONTENTS

INTRODUCTION	1
Use Get Help Now and FAQs	1
Site Configuration and This Document	2
ACCESSING SCHOLARONE MANUSCRIPTS	2
Changing Your User Account Information	4
Logging In/Out.....	5
Forgot your Password?	8
NAVIGATION OVERVIEW	9
Home Page	9
Header	9
Footer Features.....	10
Language Toggle	11
OVERVIEW OF THE EIC AND ASSOCIATE EDITOR CENTER	12
EIC View.....	12
Associate Editor View	13
Access Manuscripts via the Editor Lists.....	13
ASSIGNING EDITORS.....	15
Assign Associate Editor – EIC Role	15
Change Associate Editor Assignment – EIC Role	17
SELECT, INVITE, AND ASSIGN REVIEWERS	19
Overview of Select, Invite and Assign Reviewers – Associate Editor Role	19
About the Progress Indicator	20
Bypassing the Peer Review Process.....	20
Double-Queuing of Manuscript.....	20
Selecting a Reviewer	21
Reviewer Search Methods	25
Adding New Reviewers	34
Invite a Reviewer.....	35
Invite All	35
Alternate reviewer list	36
Assign A Reviewer	37

Decline Suggest Alternates	37
Granting Extensions and Editing Reviewer Reminders.....	38
Date Review Last Saved	40
Setting Search Preferences.....	41
ASSOCIATE EDIOR ROLE AND EIC ROLE VIEWING COMPLETED REVIEWS	43
Rescind a Review	44
MAKING MANUSCRIPT DECISIONS.....	45
Make Final Decision - EIC or Associate Editor	45
Rescinding a Final Decision	46
Make Recommendation – Associate Editor	48
Make Preliminary Decision – Associate Editor	49
Approve Preliminary Decision – EIC	49
MAKING AN IMMEDIATE DECISION - EIC ROLE	51
EIC Immediate Decision From the Manuscript Information Tab	51
EIC Immediate Decision From a Task-Related Tab	52
Manuscript Tranfer	53
Making the Reject with Transfer Final Decision by the Editor	53
BLINDED REVIEWS.....	55
VIEWING MANUSCRIPT INFORMATION	56
The Manuscript Information Tab	56
Manuscript Header	57
Scroll To.....	58
Viewing Proofs.....	58
Version History	58
Plagiarism Checking.....	60
UNUSUAL ACTIVITY DETECTION	62
Unusual Activity Indicators for Standard access.....	62
Full Access Responsibilities (Admins by Default)	63
Submission “What is this?” Informational Pop-Up	64

INTRODUCTION

USE GET HELP NOW AND FAQs

As an Editor using *ScholarOne Manuscripts* for your journal, one of your greatest help tools is ScholarOne’s Frequently Asked Questions tab on our help site, [Get Help Now](#). Our FAQs provide immediate answers to common user questions.

In addition, Get Help Now offers downloadable guides (such as this one), video tutorials, and the ability to create a case to get assistance from our Customer Care team. We recommend that you bookmark our help site and consult it often.

SCHOLARONE™ Manuscripts **Clarivate Analytics**

HOME |

GET HELP NOW

FOR SCHOLARONE MANUSCRIPTS

TRAINING:

- Author
- Reviewer
- Editor
- Administrator
- Developer

RELEASE NOTES

NEWSLETTERS & ALERTS

SCHOLARONE CERTIFICATION

NEW FEATURES!

- [VIDEO: NEW UNUSUAL ACTIVITY DETECTION FEATURE](#)
- [VIDEO: SCHOLARONE MANUSCRIPTS REVIEW CENTER UPDATES](#)

QUESTION ABOUT YOUR MANUSCRIPT STATUS?

[REVIEW THE FAQ](#)

CHOOSE YOUR ROLE

- Author
- Editor
- Reviewer
- Admin
- Developer

Contact SCHOLARONE Customer Care

Monday 12:00am ET until Friday 8:30pm ET

+1 434 964 4100 (US)
+1 888 503 1050 (US toll free)
+44 800 328 8044 (UK)
0800 328 8044 (UK toll free)

ts.mcsupport@clarivate.com

In-Language Support

Regions:

- Japan
- China
- Hong Kong
- Taiwan
- Korea

[more info ...](#)

[Chat with a Support Expert](#)

ORCID | Member Organization
Connecting Research and Researchers

SITE CONFIGURATION AND THIS DOCUMENT

ScholarOne Manuscripts is configured for your specific site based on the needs of the journal or publisher. The role names and fields used in this document may differ from your site. The essential functions will be the same; however, you may not have some of the configurable options available to you.

ACCESSING SCHOLARONE MANUSCRIPTS

Each journal's site has a unique web address that should be provided to you by your site Admin via e-mail. To access the site, click the link within the e-mail or enter the web address (URL) in the address field of your browser. If the journal has not already created an account for you, you can create your user account. To begin, click the **Create Account** link on the journal's Log In screen.

The screenshot shows the ScholarOne Manuscripts™ login interface. At the top, there are links for 'Instructions & Forms' and 'Help'. Below this, a navigation bar contains 'Log In', 'Reset Password', and 'Create An Account' (circled in red). The main content area is split into two columns. The left column is a 'Log In' form with a 'Journal' dropdown menu (set to 'Select...'), 'User ID' and 'Password' text input fields, a 'Reset Password' link, and 'Log In' and 'Create An Account' (circled in red) buttons. The right column contains a 'Welcome to the submission site for ScholarOne University Training Sites' message, instructions to log in with user ID and password, and a link to 'Reset Password' for users who are unsure of their account status. At the bottom, a 'Resources' section lists 'User Tutorials', 'Instructions & Forms', and 'Help / Site Support' with external link icons.

During account creation, new users may be given the option to associate an ORCID iD with their account by either registering for a new ORCID iD or associating an existing ORCID iD. Each of these options will be presented to the user as links in the first step of the account creation process. In prior versions, users creating a new account, the user entered their ORCID as text in the third step of account creation.

Create an Account

There are three screens to fill out in the Create Account process. In this first screen, enter your name and e-mail information into the boxes below. Required fields are marked with "req." When you are finished, click "Next."

E-mail Addresses

- E-mails will always be sent to the 'Primary E-mail Address'. If you would also like copies of the e-mails to go to a second address, please complete the 'Primary Cc E-mail Address' as well.
- 'Secondary E-mail Address' and 'Secondary Cc E-mail Address' are for the records only and will not receive correspondence generated from the system. The site administrator may use these if your primary e-mail is unable to receive messages.

1 E-Mail / Name

2 Address

3 User ID & Password

ORCID®

Select the appropriate option below to associate an ORCID ID to your account.

[Create an ORCID iD](#)

[Associate your existing ORCID iD](#)

***Open Researcher and Contributor ID (ORCID)** is a non-profit organization dedicated to solving the long-standing name ambiguity problem in scholarly communication by creating a central registry of unique identifiers for individual researchers and an open, transparent linking mechanism between ORCID and other current author identifier schemes. To learn more about ORCID, please visit <http://orcid.org/content/initiative>.*

Name

Prefix:

When the user selects one of these options to associate an ORCID iD with their account, a new browser window will open and special registration page on the ORCID website allowing the user to enter their existing ORCID credentials, link an existing ORCID iD, or register for a new ORCID iD.

Connecting Research and Researchers

SIGN IN

Email or iD

Password

[Forgotten Password?](#)

DON'T HAVE AN ID? REGISTER

First name

Last name

Email

Re-enter email

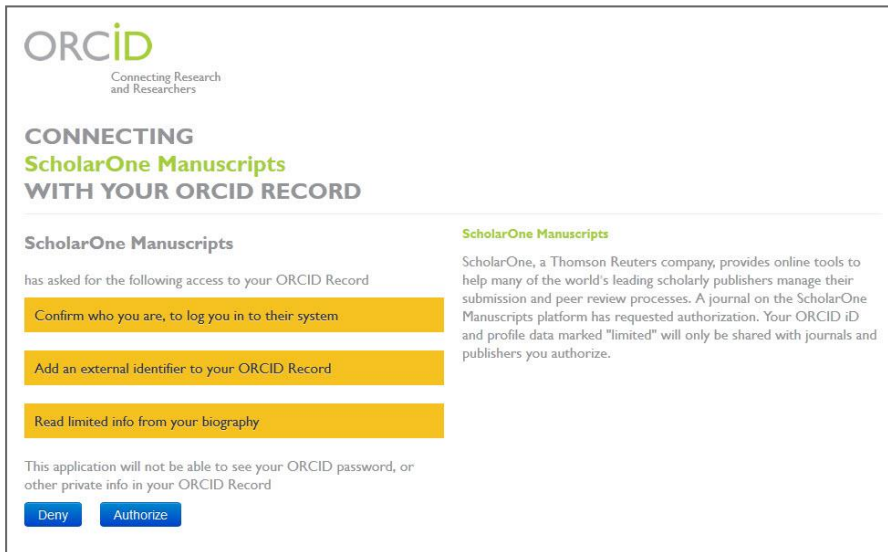
Password

Confirm password

Default privacy for new works

[iDea for ORCID site?](#)

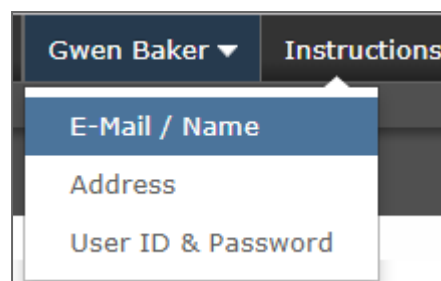
Once the user has validated an ORCID iD using one of the options, they will be asked to either authorize or deny the journal access to their 'limited' data.



If the user clicks **Authorize**, they will be redirected back to their journal's ScholarOne site with a validated ORCID ID.

CHANGING YOUR USER ACCOUNT INFORMATION

Your e-mail address, phone number, or address may change over time. To edit your own account information, click on your name in the upper right corner of the site pages. Then select the area of information you need to edit. Edit My Account pages contain the information you entered when creating your account, in editable form. Edit information as needed including changing your user ID and password.



Note: Please retain your new password. ScholarOne will not send your password via e-mail.

LOGGING IN/OUT

► Log In

1. Each journal's site has a unique Web address that is sent to you by e-mail. To access the site, click the link within the e-mail or enter the web address (URL) in the address field of your browser. The journal's Log In page opens.

ScholarOne Manuscripts™ Instructions & Forms Help

Log In Reset Password Create An Account

Log In

Journal
ScholarOne University Training Workflow 1

User ID
gw3nn31

Password
.....

Reset Password

Log In Create An Account

Resources

- User Tutorials
- Instructions & Forms
- Help / Site Support

Welcome to the submission site for
ScholarOne University Training Sites

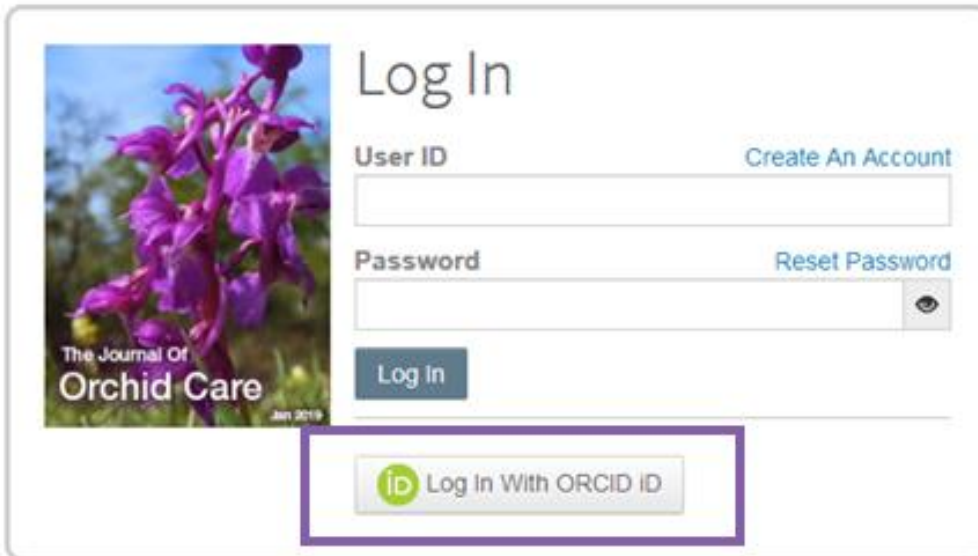
To begin, log in with your user ID and password.

If you are unsure about whether or not you have an account, or have forgotten your password, go to the [Reset Password](#) screen.

2. Enter your User ID and Password
3. Click the Log In button.

► ORCID Log In

The journal site may be configured to use ORCID Login. Select the **Log In With ORCID iD** button at the bottom of the Log In box.



The screenshot shows a login interface for 'The Journal Of Orchid Care'. On the left is a cover image of the journal. The main heading is 'Log In'. There are two input fields: 'User ID' and 'Password'. To the right of the 'User ID' field is a link 'Create An Account'. To the right of the 'Password' field is a link 'Reset Password' and a toggle icon. Below the 'Password' field is a 'Log In' button. At the bottom, there is a button 'Log In With ORCID ID' which is highlighted with a purple border.

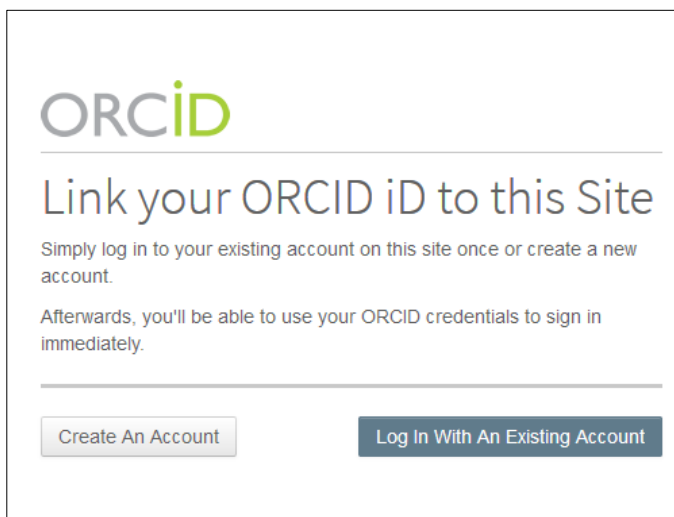
You will then log in to ORCID ID or register an ORCID account.

If the you have used this login process before or have already linked your ORCID iD to your ScholarOne profile, you will automatically be logged in to the ScholarOne site.

If this is their first time linking your ORCID and ScholarOne accounts together, you will be asked to authorize the publisher or journal to get their ORCID iD and to read limited-access information such as their name and address. Reading limited-access information will make it easier for new users who do not have a ScholarOne account to pre-fill their profile information when creating an account.



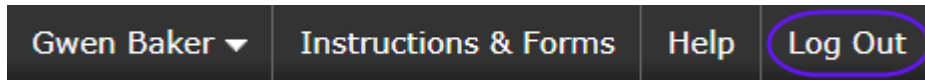
Next, you will link your ORCID account to the ScholarOne site. You will see the option of creating a new account or logging in with your existing site credentials.



If you already have an account on the ScholarOne site, you will only need to provide your ScholarOne login credentials once. Afterwards, you can use either the ScholarOne or ORCID credentials to log into the participating site.

► Log Out

1. You can log out at any time by clicking **Log Out** at the top right corner of the page you are on.

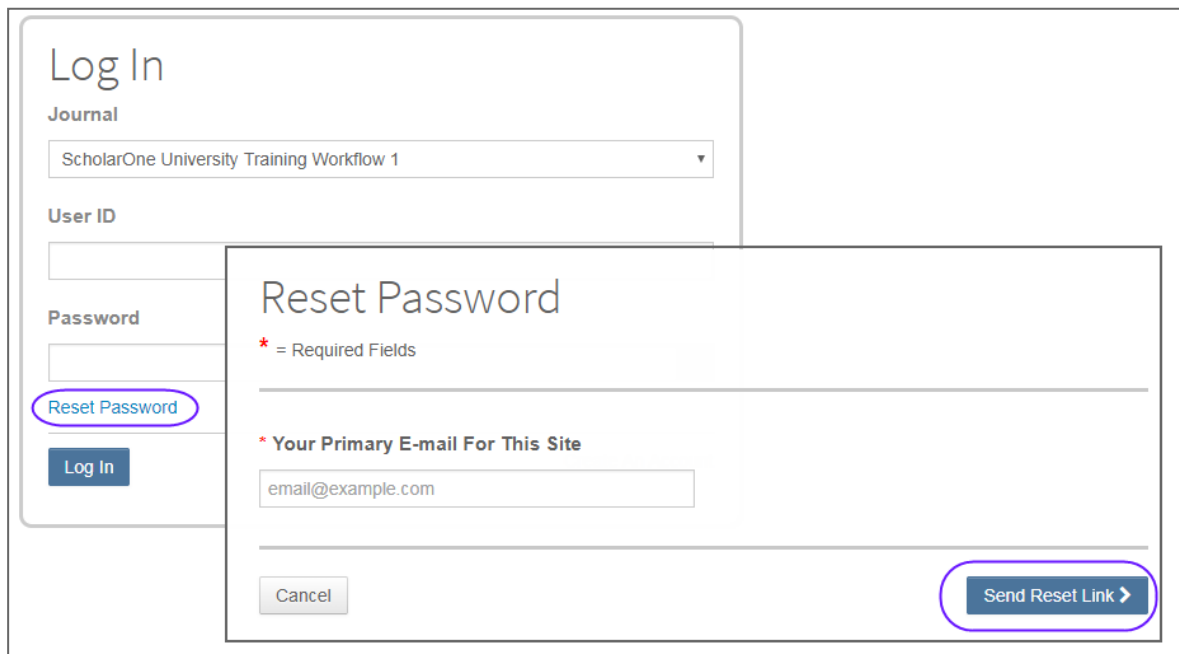


2. You will be returned to the Log In page.

Note: After 3 hours of inactivity you will be automatically logged out and returned to the Log In page.

FORGOT YOUR PASSWORD?

► Reset Password

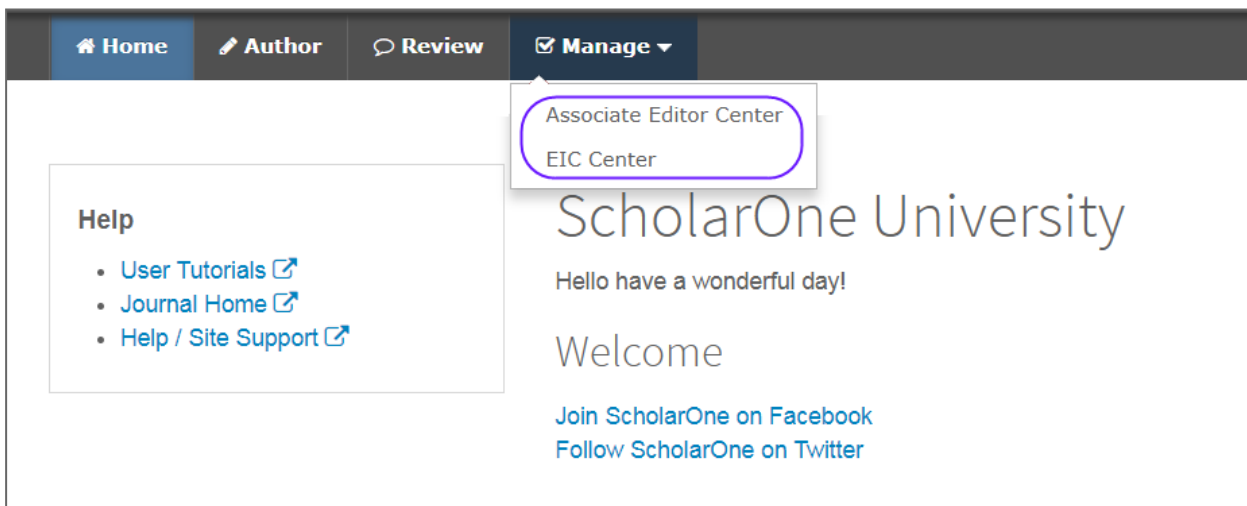
A screenshot of a web interface. On the left is a 'Log In' form with fields for 'Journal' (a dropdown menu showing 'ScholarOne University Training Workflow 1'), 'User ID', and 'Password'. Below these fields are 'Reset Password' and 'Log In' buttons. The 'Reset Password' button is circled in purple. On the right, a 'Reset Password' modal is open. It has a title 'Reset Password', a legend '* = Required Fields', and a form field for '* Your Primary E-mail For This Site' containing 'email@example.com'. At the bottom of the modal are 'Cancel' and 'Send Reset Link >' buttons. The 'Send Reset Link >' button is circled in purple.

1. Select the **Reset Password** link.
2. Enter your email address and you will be sent a link to reset your password.

NAVIGATION OVERVIEW

HOME PAGE

The Home Page contains top-level navigation based upon roles. You will only see the roles you have permissions to. It also contains side navigation to your different publications (if applicable).



The Home page contains many convenient navigation features as well as site-specific information and images.

Header

Quick Links: Access the following functions:

- Your user name – click to edit your account
- Instructions & Forms– journal-specific instructions for users and any journal-specific forms required for the peer review process; Admins see the screens for editing the page
- Help – links you to various help functions
- Log Out

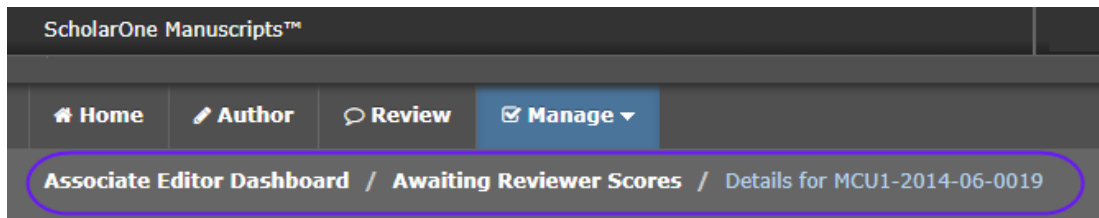
Journal Logo

Top-Level Menu: Access the role-specific centers and functions through this menu. Users see only centers they have access to. Some centers, such as Admin and Editor, are grouped together under a heading with a drop-down list.

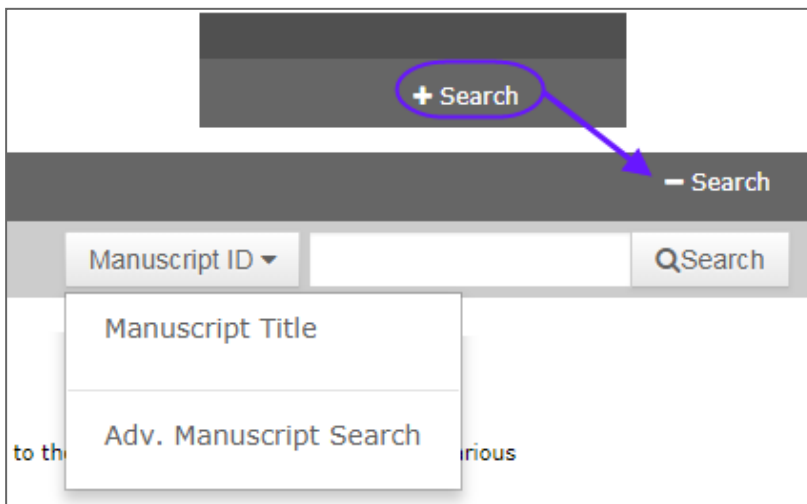
This menu is displayed wherever you are working in the system to allow you to easily move between functions.

Left menu: Access options to switch to another journal (if configured) and links to help and documentation.

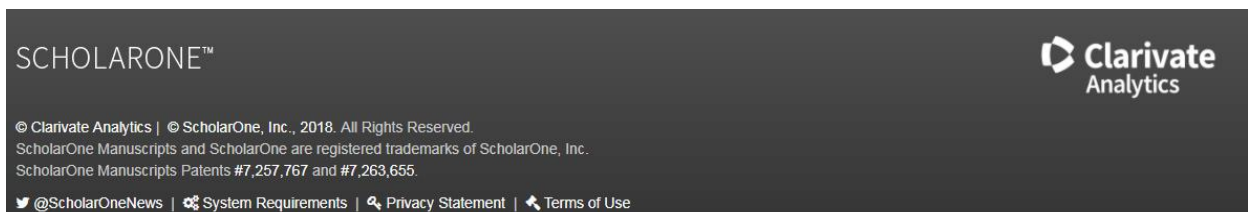
The Breadcrumb Trail: The menu path you have followed to arrive at the current page. You can click a link to navigate back to a previous page.



Simple Search: This feature displays in the header for the Admin, Associate Editor, EIC, and Production Editor Dashboards. You may perform a wildcard search by placing an asterisk (*) at the beginning and/or end of your search text.



FOOTER FEATURES

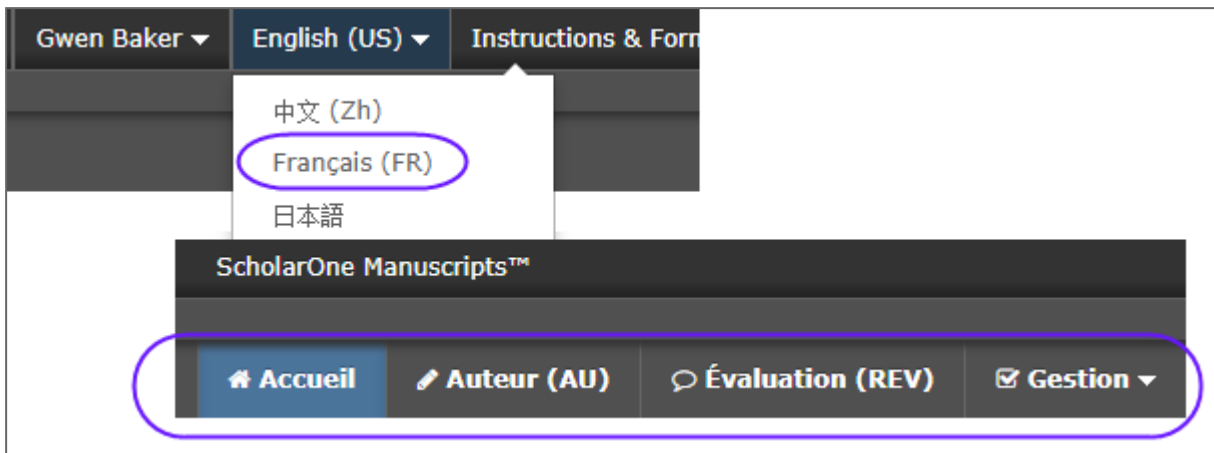


In addition to copyright and trademark Information, the footer contains:

- Link to ScholarOneNews
- Link to System Requirements
- Link to Privacy Statement
- Link to Terms of Use

LANGUAGE TOGGLE

Language toggle allows you to switch the display from the default language of English to another language. If configured for your site, you will find the language toggle located on the header at the top of the screen.










Note: All uploaded documents and end-user supplied text will not toggle and will be displayed in the language entered by the user.

OVERVIEW OF THE EIC AND ASSOCIATE EDITOR CENTER

The EIC and Associate Editor dashboards allow editors to take actions such as assigning reviewers as well as to track the progress of the reviews.

EIC VIEW







The dashboard for both the EIC and Associate Editor look somewhat the same. The main difference is that the EIC can see where papers are in queue with their Associate Editors. The EIC view shows all papers in the review process while the Associate Editor view shows only those assigned to an individual Associate Editor.

Editor-in-Chief Lists	Quick Search - Show Advanced Search
<p>You may click on the manuscript list title to view a full listing of manuscripts in each status, or click on the number next to the list to jump directly to the first manuscript in the list.</p> <hr/> <ul style="list-style-type: none"> 0 Awaiting AE Assignment 2 Awaiting Reviewer Selection 0 Awaiting Reviewer Invitation 0 Awaiting Reviewer Assignment 0 Awaiting Reviewer Scores 0 Overdue Reviewer Scores 2 Awaiting AE Recommendation 0 Awaiting EIC Decision 	<p>You may conduct a wildcard search by adding an asterisk (*) to the end of the search string. For example, to view a list of all of the manuscripts whose titles begin with the words "neuroscience" or "neurology" simply type "neuro*" in the Title field and click "Search."</p> <hr/> <p>Saved Search: <input type="text" value="Select..."/>  Edit</p> <p>Manuscript ID: <input type="text"/></p> <p>Title: <input type="text"/></p> <p>Author's First (Given) or Last (Family) name: <input type="text"/></p> <p>* Keywords: <input type="text"/> <input checked="" type="checkbox"/> Pick</p> <p style="text-align: right;"> Search</p>
<p>Reports</p> <ul style="list-style-type: none">  Manuscript Status and Summary Reports  Peer Review Details Reports  User Performance Reports  Publication Folders, My Folders, Custom Reports, and Role Reports  At-A-Glance Statistics 	

Note: By being able to see where papers are in process, this gives the EIC the ability to make immediate decisions on papers that have been out for review for too long.

ASSOCIATE EDITOR VIEW

The Associate Editor View of papers in process is broken out into actions; Select, Invite and Assign Reviewers. The Associate Editor can all keep track of Reviewers who have not responded to being invited, as well as overdue reviews.

Associate Editor Lists	Quick Search - Show Advanced Search
<p>You may click on the manuscript list title to view a full listing of manuscripts in each status, or click on the number next to the list to jump directly to the first manuscript in the list.</p> <hr/> <ul style="list-style-type: none"> 2 Awaiting Reviewer Selection 0 Awaiting Reviewer Invitation 0 Overdue Reviewer Response 0 Awaiting Reviewer Assignment 0 Awaiting Reviewer Scores 0 Overdue Reviewer Scores 2 Awaiting AE Recommendation 	<p>You may conduct a wildcard search by adding an asterisk (*) to the end of the search string. For example, to view a list of all of the manuscripts whose titles begin with the words "neuroscience" or "neurology" simply type "neuro*" in the Title field and click "Search."</p> <hr/> <p>Saved Search: <input type="text" value="Select..."/>  Edit</p> <p>Manuscript ID: <input type="text"/></p> <p>Title: <input type="text"/></p> <p>Author's First (Given) or Last (Family) name: <input type="text"/></p> <p>* Keywords: <input type="text"/> <input checked="" type="checkbox"/> Pick</p> <p style="text-align: right;"> Search</p>
<p>Reports</p> <ul style="list-style-type: none">  Manuscript Status and Summary Reports  Peer Review Details Reports  User Performance Reports  Publication Folders, My Folders, Custom Reports, and Role Reports 	

ACCESS MANUSCRIPTS VIA THE EDITOR LISTS

To view manuscript information, you may select any active hyperlink in the Editor Lists section of your dashboard.

► Access Manuscripts via the Editor Lists

1. From the Editor dashboard, select any active link in the Editor Lists.

2 Select Reviewers
0 Invite Reviewers
2 Overdue Reviewer Response
1 Assign Reviewer
1 Awaiting Reviewer Scores
5 Overdue Reviewer Scores
1 Ready for Final Decision

2. The View Manuscripts page displays a table containing any manuscripts in the selected status category. For example, if you clicked the link for **Select Reviewers** task, the table will display the Select Reviewers header and all manuscripts listed are in a status where the next step is to complete the Select Reviewers task.

Select Reviewers				Manuscripts 1-1 of 1
Manuscript ID	Manuscript Title	Date Submitted	Status	Take Action
Manuscript Type	Submitting Author			
MCU1-201703-0002-IR	NEW TITLE [View Submission]	12-Sep-2017	AE: Gerber, Adrienne EIC: Not Assigned ADM: Baker, Gwen	<input checked="" type="checkbox"/>
Invited Review	Author, Jane (contact)		<ul style="list-style-type: none"> Select Reviewers (Due 18-Mar-2018) 1 active selections; 1 invited; 0 agreed; 0 declined; 0 returned 	
Export to CSV				Manuscripts 1-1 of 1

3. Each manuscript listing displays the following:
- **Manuscript ID:** A system-generated ID unique to the manuscript
 - **Manuscript Type:** Category of manuscript
 - **Manuscript Title:** The title of the manuscript and a link to view the submission
 - **Submitting Author:** Name of the submitting author, a button to view author details, and a hyperlink to send the author an e-mail
 - **Date Submitted:** Date of submission (or revision if viewing a revision)
 - **Status:** Status of the submission in the peer review process and the editorial staff assignments

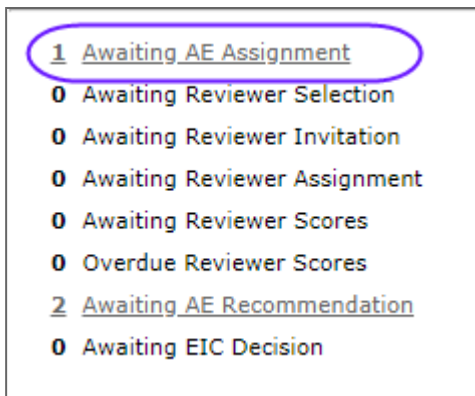
- **Take Action:** A button which initiates the next action to be taken on the submission
4. You can sort the list by clicking on a (linked) column header.
 5. Select an action from the **Take Action** button to access the Manuscript Details.

ASSIGNING EDITORS

ASSIGN ASSOCIATE EDITOR – EIC ROLE

► Assign Associate Editor

1. In most workflows, the EIC will assign the Associate Editor to the manuscript. Click **Assign AE**.

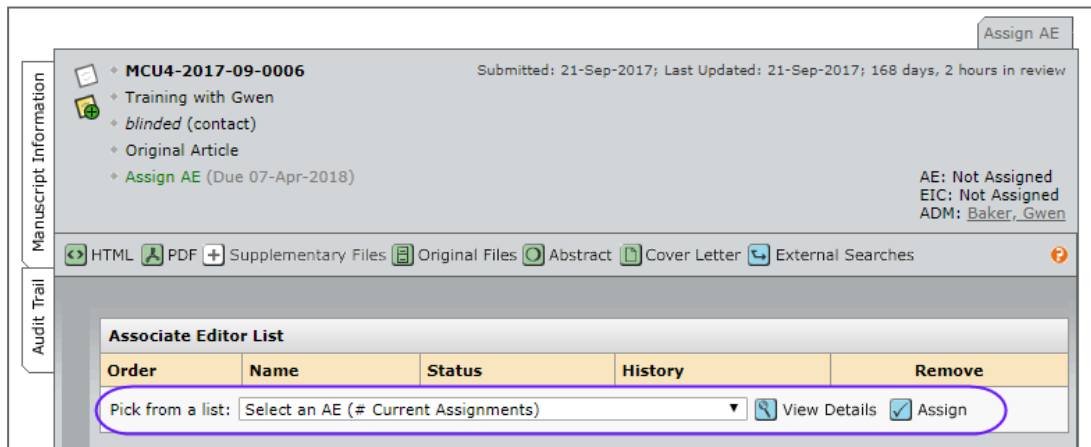


2. The list of papers that needs assignment displays. Click on the **Take Action** icon to go directly to the task and full details of the manuscript.

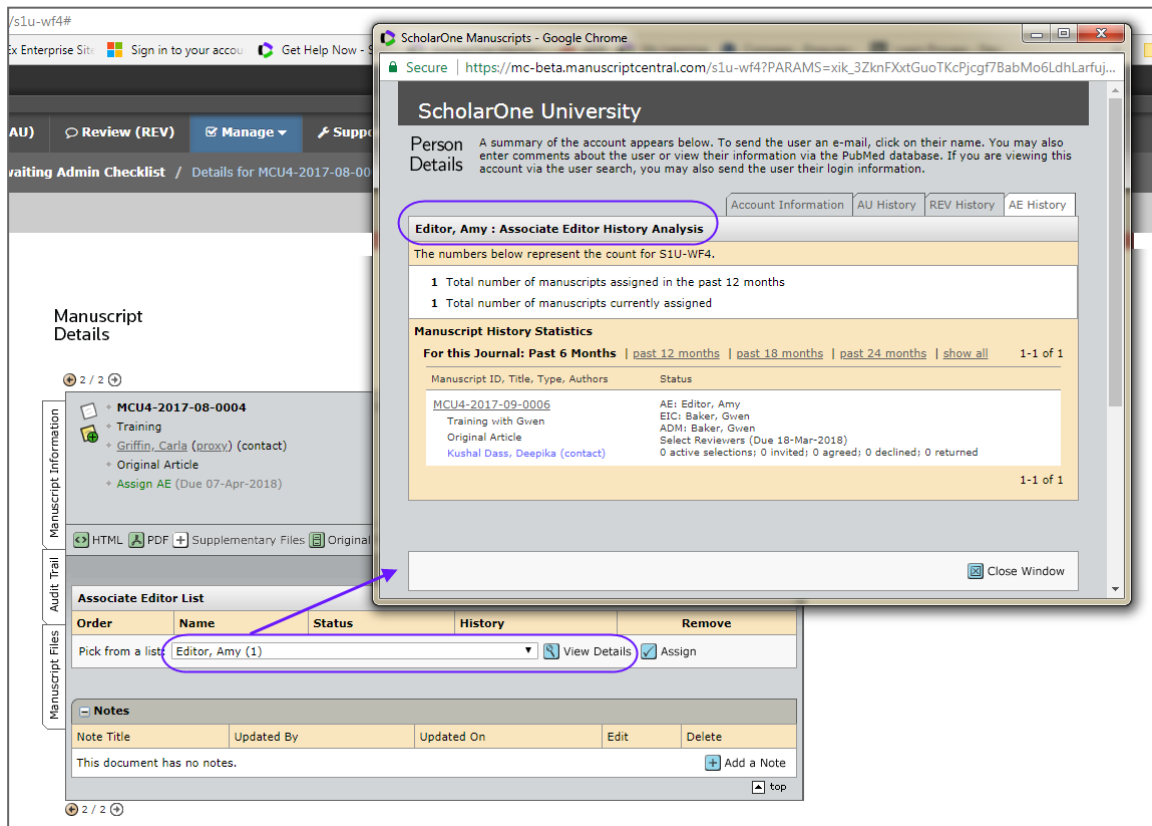
Awaiting AE Assignment				Manuscripts 1-1 of 1
Manuscript ID ↑	Manuscript Title	Date Submitted ↓	Status	Take Action
Manuscript Type	Submitting Author			
MCU4-2017-09-0006	Training with Gwen [View Submission]	21-Sep-2017	AE: Not Assigned EIC: Not Assigned ADM: Baker, Gwen	<input checked="" type="checkbox"/>
Original Article	<i>blinded</i>		* Assign AE (Due 07-Apr-2018)	

Export to CSV Manuscripts 1-1 of 1

- The EIC will then select an Associate Editor from a drop-down selection.



- Before choosing the Associate Editor, the EIC has the ability to **View Details** about the Associate Editor.



- Click the **Assign** button.

CHANGE ASSOCIATE EDITOR ASSIGNMENT – EIC ROLE

► Change Associate Editor Assignment

1. To unassign the current Associate Editor and assign a different one to a manuscript, navigate to the **Manuscript Information** tab. From the Scroll To dropdown menu, select **Associate Editor List**.

Manuscript Information: MCU4-2017-08-0004
 Submitted: 16-Aug-2017; Last Updated: 16-Aug-2017; 204 days, 1 hour in review

AE: Editor, Amy (proxy)
 EIC: Not Assigned
 ADM: Baker, Gwen

Scroll To...
 Associate Editor List

Role	Name	Date to Admin	Date to Associate Editor
VC	wen	16-Aug-2017	
AE	my		08-Mar-2018

2. Under the name of the editor you wish to replace, click the **(assign a different person)** link.

Order	Name	Status	History	Remove
	Editor, Amy (assign a different person)	Assigned (08-Mar-2018)		✕

3. Select the new Associate Editor from the drop down menu and click **Assign**.

Order	Name	Status	History	Remove
Pick from a list: Editor, Eddie (3)				
Editor, Eddie (3)				
Editor, Emily (2)				
				View Details Assign

- An e-mail to the new Associate Editor will pop up. Edit it as desired then click **Save and Send**.

Edit E-Mail (MCU4-2017-08-0004) Select Alternate Template **Assign a new Associate Editor**

From: qa-mc@manuscriptcentral.com
To: alex.didonato@thomsonreuters.com
CC:
BCC:

Subject: Manuscript ID MCU4-2017-08-0004 is now in your Associate Editor Center
Body: @@date to be populated upon sending@@

Dear Prof. Alex DiDonato:

Manuscript ID MCU4-2017-08-0004 entitled Training with Prof. Griffin has been assigned to you and is currently sitting in your Associate Editor Center at <https://mc-beta.manuscriptcentral.com/s1u-wf4>.

Sincerely,
ScholarOne University Training Workflow 4 Editorial Office

Attach a file to this e-mail:
 No file chosen

Select a manuscript file to attach:

Files attached

File Name	Unattach
No Files Attached	

Save and Send Cancel and Close Window

- Immediately, an e-mail to the unassigned AE will pop up. Again, edit as desired, then click **Save and Send**.

Edit E-Mail (MCU4-2017-08-0004) Select Alternate Template: Unassign Associate Editor

From: qa-mc@manuscriptcentral.com
To: ae@test.demo
CC:
BCC:

Subject: Manuscript ID MCU4-2017-08-0004 removed from your Associate Editor Center

Body: @@date to be populated upon sending@@

Dear Prof. Amy Editor:

You are no longer assigned to manage the review of Manuscript ID MCU4-2017-08-0004 entitled "Training." The manuscript has been removed from your Associate Editor Center.

Sincerely,
ScholarOne University Training Workflow 4 Editorial Office

Attach a file to this e-mail:
Choose File No file chosen

Select a manuscript file to attach:
Select a file...

Files attached

File Name	Unattach
No Files Attached	

Save and Send Cancel and Close Window

SELECT, INVITE, AND ASSIGN REVIEWERS

OVERVIEW OF SELECT, INVITE AND ASSIGN REVIEWERS – ASSOCIATE EDITOR ROLE

In many workflows, the Associate Editors select, invite and assign Reviewers.

- **Select** – is to create the pick list of reviewers who you would like to invite to review.
- **Invite**- is to send out the Invitations to the reviewers.
- **Assign** – is usually automated but can be completed by using the drop down selection.

About the Progress Indicator

Throughout the process of assigning reviewers, the progress indicator shows you exactly what is required for task completion and which steps have been completed. Typically, the number of reviews required to make a decision is an editable field.

Progress	
# reviews required to make decision	<input type="text" value="2"/>
# active selections	0
# invited	0
# agreed	0
# declined	0
# returned	0
<input checked="" type="checkbox"/> Save	

If your journal has chosen to make this an editable field, you can change the number of default reviews required by typing a different number in the field and clicking **Save**.

Bypassing the Peer Review Process

To bypass the review process entirely, change the **# reviews required to make decision** setting to 0. The manuscript moves to the next action task in the workflow - typically a Make Decision, Make Preliminary Decision, or Make Recommendation task.

Double-Queuing of Manuscript

Manuscripts can appear in two different queues in your Editor Lists section of your dashboard. This can occur if you have a required number of reviews and those reviews are in different stages.

In the example below, there are two required reviews, as indicated in the progress indicator on the Manuscript Details page. One reviewer has accepted and one has

declined. Since reviewer declined, the manuscript appears in the Select Reviewers queue. Since the other has accepted, but is overdue, the manuscript also appears in the Overdue Reviewer Scores queue.

While this is an accurate representation of the status of the paper, it may appear confusing when looking at the Editor Lists where you might count the manuscript twice. It will change if you invite additional reviewers and they accept, or if you do not wish to invite additional reviewers, you may reduce the number of required reviews in the progress indicator.

Associate Editor Lists

You may click on the manuscript list title to view a full listing of manuscripts in each status, or click on the number next to the list to jump directly to the first manuscript in the list.

- 3 [Select Reviewers](#)
- 0 [Invite Reviewers](#)
- 2 [Overdue Reviewer Response](#)
- 1 [Assign Reviewer](#)
- 1 [Awaiting Reviewer Scores](#)
- 5 [Overdue Reviewer Scores](#)
- 1 [Ready for Final Decision](#)

Manuscript Information

Submitted: 17-Sep-2014; Last Updated: 08-Mar-2018; 1268 days, 13 hours in review

Author: Arlene (proxv) (contact)

Original Article

Select Reviewers (Due 04-Jul-2015)

970 days overdue

1 active selections; 1 invited; 1 agreed; 1 declined; 0 returned

Author: David (proxv)

113 days overdue

Reviewer List

Order	Name	Status	History	Remove	Progress
1	Reviewer, Rachel (proxv)	Declined	Invited: 24-Jun-2015 Declined: 24-Jun-2015 view full history	<input checked="" type="checkbox"/>	# reviews required to make decision: 2
2	Author, David recommended (proxv)	Overdue	Invited: 16-Oct-2017 Agreed: 16-Oct-2017 Due Date: 15-Nov-2017 Review Last Saved: 16-Oct-2017 Time in Review: 143 Days. view full history edit reminders	<input checked="" type="checkbox"/>	# active selections: 1 ! # invited: 1 # agreed: 1 # declined: 1 # returned: 0 !

Save

SELECTING A REVIEWER

Depending on how your site has been configured, you will have multiple ways to search the sites database for reviewers.

► Select Reviewers

Associate Editor Lists

You may click on the manuscript list title to view a full listing of manuscripts in each status, or click on the number next to the list to jump directly to the first manuscript in the list.

- 3** [Select Reviewers](#)
- 0** [Invite Reviewers](#)
- 2** [Overdue Reviewer Response](#)
- 1** [Assign Reviewer](#)
- 1** [Awaiting Reviewer Scores](#)
- 5** [Overdue Reviewer Scores](#)
- 1** [Ready for Final Decision](#)

1. From the Editor Lists section of the dashboard, click **Select Reviewers**.

Select Reviewers			Manuscripts 1-2 of 2	
Manuscript ID	Manuscript Title	Date Submitted	Status	Take Action
Manuscript Type	Submitting Author			
MCU1-201703-0002-IR <i>Invited</i>	NEW TITLE [View Submission]	12-Sep-2017	AE: Gerber, Adrienne EIC: Not Assigned ADM: Baker, Gwen	<input checked="" type="checkbox"/>
Invited Review	Author, Jane (contact)		<ul style="list-style-type: none"> • Select Reviewers (Due 18-Mar-2018) 1 active selections; 1 invited; 0 agreed; 0 declined; 0 returned 	

2. The Select Reviewers screen displays. Click **Take Action**.

Reviewer List				
Order	Name	Status	History	Remove
Alternates				
				<input checked="" type="checkbox"/> Save

3. The Manuscript Details screen displays. In the Reviewer list section, it will indicate that no reviewers have been selected.
4. There are several options for locating a reviewer which are described in the **Reviewer Search Methods** section below. Search using whichever options you prefer. Search results will display.

Results - New Search - Modify Search - Change Sort 1-10 of 24				
Search Criteria: First (Given) or Last (Family) Name = "Reviewer"				
Name, Keywords, Institution, Roles	Current / Past 12 Months	Days Since Last Review	Average R-Score	Add /Grant REV Role
 Reviewer, Debbie. Roles: AU REV	0 / 0	0	0	<input type="checkbox"/>

- Each name will have a magnifying glass in front of the name. Click the magnifying glass for more information about that person.

2 / 24

Account Information
AU History
REV History

Reviewer, Debbie : Reviewer History Analysis

The numbers below represent the count for S1U-WF4.

- 0 Total number of manuscripts assigned in the past 12 months + Add to List
- 0 Total number of manuscripts currently assigned
- 0 Total number of reviews completed in the past 12 months
- 0 Total number of manuscripts assigned but no review returned
- 0 Total number of open invitations (person has been invited, but has not responded to the invitation)
- 21-Feb-2017** Date of last invitation
- 2 Number of times Agreed
- 0 Number of times Auto-Decline
- 0 Number of times Declined
- 0 Number of times Late Response
- 0 Number of times No Response
- 0 Number of times Unavailable
- 0 days, 1 hour** Average turnaround time
- N/A** Average R-Score ?
- 100** % of invitations Agreed
- 0 % of invitations Auto-Decline
- 0 % of invitations Declined


Manuscript History Statistics

For this Journal: Past 6 Months | [past 12 months](#) | [past 18 months](#) | [past 24 months](#) | [show all](#) 0-0 of 0

Manuscript ID, Title, Type, Authors	Rec / Editor's Decision (Editor)	Avg R-Score / M-Score	History
No Manuscripts Found			

0-0 of 0

- The Person Details displays in a new window. Statistics for the reviewer role will appear at the bottom of the screen if configured. There is also an **Add to List** icon on the screen, giving you a short cut to add the reviewer into your reviewer list. Close the window when finished.

Results - New Search - Modify Search - Change Sort 1-10 of 24				
Search Criteria: First (Given) or Last (Family) Name = "Reviewer"				
Name, Keywords, Institution, Roles	Current / Past 12 Months	Days Since Last Review	Average R-Score	Add /Grant REV Role
 Reviewer, Debbie. Roles: AU REV	0 / 0	380	0	<input checked="" type="checkbox"/>
New Search Modify Search		<input checked="" type="button" value="Add"/> <input type="button" value="Add and Next Page"/>		
Export to CSV		Results 1-10 of 24		

- Locate the reviewer(s) and click the Add checkbox next to the reviewer name.
- Click the Add button at the bottom of the search results to add checked reviewers.

Reviewer Search Methods

There are several methods of finding a reviewer. Each method is described below.

Author's Recommended / Opposed Reviewers

This is a listing from the Author that they supplied during the submission process. The example below shows a recommended reviewer. If you wish to use this reviewer, click the **Add** checkbox, then the **Add** button.

If configured on your site, the institution of the preferred/non-preferred reviewer will be listed below the reviewer name. Also available if configured, you may click directly on the links to the external searches for Google and Web of Science to research the reviewer.

☐ Author's Recommended / Opposed Reviewers					
Name, Keywords, Institution, Roles	External Searches ⓘ	Current / Past 12 Months	Days Since Last Review	Average R-Score	Add
Reviewer, Robin recommended strong knowledge of the concepts discussed		0 / 0	0	0	<input type="checkbox"/>
					<input type="button" value="+ Add"/>

Reviewer Locator Results from the Web of Science®


If configured for your site, search requests are generated automatically for each manuscript when it reaches the Select Reviewers task so results are waiting for the editor as soon as they enter the site.

Note: Only submissions with an abstract will return Reviewer Locator results.


Each potential reviewer found in the Web of Science is returned with a set of biographic and bibliographic data designed to help the AE assess the potential reviewer's suitability for the submitted manuscript. In addition to the reviewer's name, their e-mail address and institutional affiliation will be provided, when available. Their ORCID iD will be provided as a link to their ORCID record. In addition, up to three papers published by the potential reviewer will be listed in order of relevance to the submitted manuscript.

☐ Reviewer Locator Results from the Web of Science®						Results 1-20 of 20
Potential Reviewer Details	Current / Past 12 Months	Days Since Last Review	Open Invitations	Date of Last Invitation	Average turnaround time	Add
<p>Fargo, Tina.</p> <p>S1, Electronic Pub</p> <p> http://orcid.org/0000-0001-7756-6625 ✓</p> <p>Roles: AU REV.</p> <ul style="list-style-type: none"> • SPECTROSCOPIC MODELING OF THE ALGOL-TYPE view details 						
						<input type="button" value="+ Add"/>

Each listed publication will have a **View Details** link which, when selected, will bring up more information about the paper. In addition to authors, journal name and publication year, both the DOI and Web of Science record are provided as links for quick access to additional information.

Reviewer Locator Results from the Web of Science®							Results 1-20 of 20
Potential Reviewer Details	Current / Past 12 Months	Days Since Last Review	Open Invitations	Date of Last Invitation	Average turnaround time	Add	
<p>Fargo, Tina.</p> <p>S1, Electronic Pub</p> <p> http://orcid.org/0000-0001-7756-6625 ✓</p> <p>Roles: AU REV</p> <p>• SPECTROSCOPIC MODELING OF THE ALGOL-TYPE</p> <p>view details</p>							
<p>SPECTROSCOPIC MODELING OF THE ALGOL-TYPE</p> <ul style="list-style-type: none"> • Tkachen • ASTRONOMICAL JOURNAL, 2010 • DOI:10.1088/0004-6256/139/4/1327 • Open record in Web of Science® 							

When adding a reviewer from the list of potential reviewers from the Reviewer Locator, when the EA clicks the Add button, a new window will appear to create the reviewer an account in the system and add them into the reviewer list for invitation.

Reviewer Locator Results from the Web of Science®							Results 1-20 of 20
Potential Reviewer Details	Current / Past 12 Months	Days Since Last Review	Open Invitations	Date of Last Invitation	Average turnaround time	Add	
<p>Fargo, Tina.</p> <p>S1, Electronic Pub</p> <p> http://orcid.org/0000-0001-7756-6625 ✓</p> <p>Roles: AU REV</p> <p>• SPECTROSCOPIC MODELING OF THE ALGOL-TYPE view details</p>							
						<input type="button" value="+ Add"/>	

Create Account

Create Account

Sal:

Degree:

Institution: Department:

Quick Search

Search on first or last name, multiple people separated by a comma, or use an asterisk (*) to make the search a wild card search. Use at least 4 characters for quicker results. By default, the search only looks at users with a Reviewer role. If you wish to search other roles, select another role from the list.

Click the **Search** button.

Quick Search

First (Given) or Last (Family) Name:

Roles:

- All
- ScholarOne University Trainin... -- Client Configuration
- ScholarOne University Trainin... -- Author
- ScholarOne University Trainin... -- Reviewer
- ScholarOne University Trainin... -- Associate Editor

Sort Order

Primary Sort:

Secondary Sort:

If you wish to select a reviewer, click the **Add** checkbox, then the **Add** button.

Results - [New Search](#) - [Modify Search](#) - [Change Sort](#) 1-2 of 2

Search Criteria: Last (Family) Name = "Porter"; Roles = "ScholarOne University Training Workflow 1 -- Reviewer"; Where to Search = "ScholarOne University Training Workflow 1"

Name, Keywords, Institution, Roles	Current / Past 12 Months	Days Since Last Review	Open Invitations	Date of Last Invitation	Average turnaround time	Add /Grant REV Role
Porter, Christina. Adolescent Patient Care ScholarOne, Training Roles: AU REV	0 / 0	0	0	08-Mar-2018	0 days, 0 hours	<input type="checkbox"/>

Results 1-2 of 2

Related Papers Results

If configured for your site, ScholarOne manuscripts will look within the site for related papers. You will have the ability to link out historical data of other papers that a reviewer has reviewed.

Related Papers Search

This feature searches for authors and reviewers of manuscripts with the selected criteria.

Author First (Given) Name: Author Middle Name: Author Last (Family) Name: Contact Author Only
 Reviewer First (Given) Name: Reviewer Middle Name: Reviewer Last (Family) Name:
 Manuscript ID: Manuscript Title:
 Keywords:
 Pick AND ▼
 Pick AND ▼
 Pick AND ▼
 Pick AND ▼
 Pick
 Where to Search:

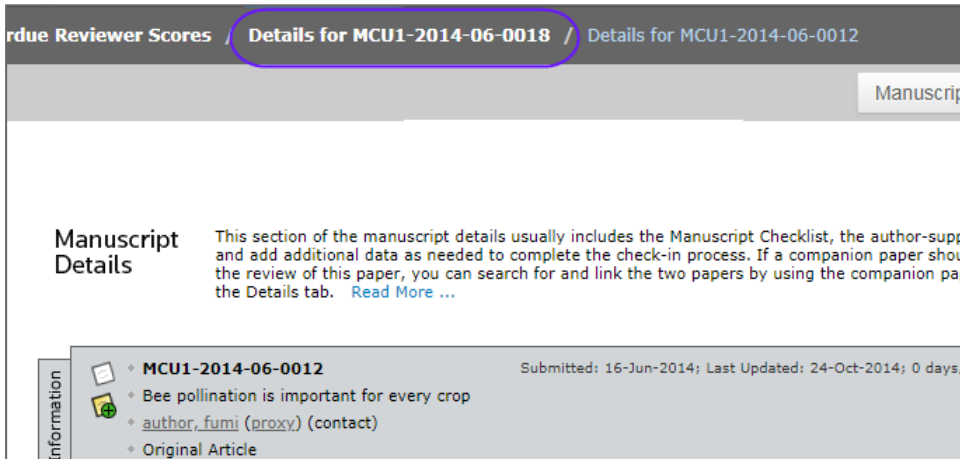
Sort Order
 Primary Sort:
 Secondary Sort:

Results - [New Search](#) - [Modify Search](#) - [Change Sort](#) of 32 ◀ ▶

Search Criteria: Related Reviewer Last (Family) Name = "Reviewer"

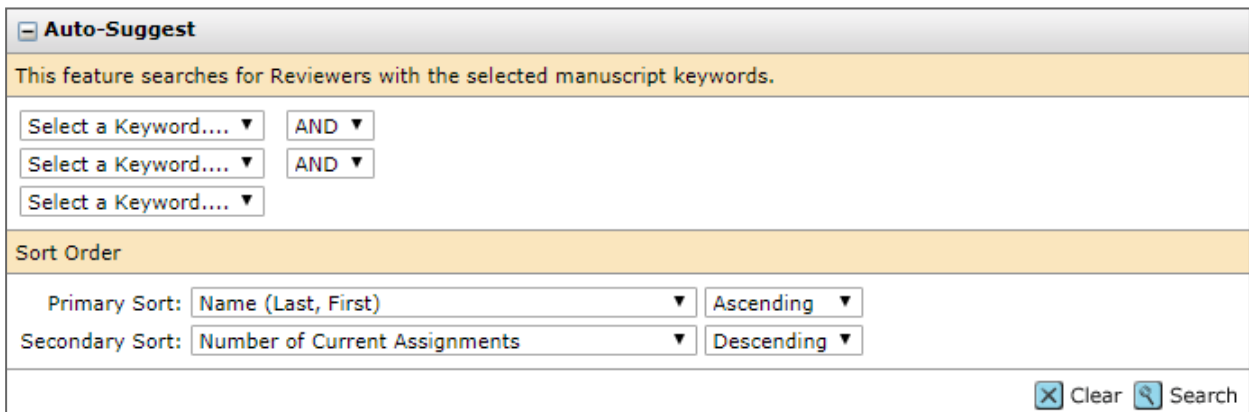
Name, Keywords, Institution, Roles	Current / Past 12 Months	Days Since Last Review	Open Invitations	Date of Last Invitation	Average turnaround time	Add /Grant REV Role
Reviewer, John. Roles: AU REV	0 / 0	1361	0	22-Jul-2015	0 days, 0 hours	<input type="checkbox"/>
MCU1-2014-06-0012 (Reviewer) <ul style="list-style-type: none"> • Bee pollination is important for every crop • Adolescent Patient Care, Cell Biology 						
MCU1-2014-06-0015 (Reviewer) <ul style="list-style-type: none"> • Training with Gwan Backer • Adult Patient Care, Cell Biology, Article 						

If you select to view the historical data, you will need to use the bread crumb trail at the top of the screen to move back to the manuscript you were working on.



Auto-Suggest Results

This feature uses keywords from the Author submission and matches them up to keywords used in a Reviewer’s account. If you wish to select a reviewer, click the **Add** checkbox, then the **Add** button.



When using the Auto-Suggest option, if you change the AND section to OR, many times this will bring back better results.

Auto-Suggest

This feature searches for Reviewers with the selected manuscript keywords.

OR

OR

AND

OR

NOT

Sort Order

Primary Sort:

Secondary Sort:

Results - [New Search](#) - [Modify Search](#) - [Change Sort](#) 1-9 of 9

Search Criteria: Selected Attributes Keywords = differentiation OR education

Name, Keywords, Institution, Roles	Current / Past 12 Months	Days Since Last Review	Average R-Score	Add /Grant REV Role
Baker, Gwen. differentiation, Scaffolding ScholarOne, Client Management Roles: AU REV AE EIC ADM PROD CONFIG null VC	0 / 0	0	Blinded	<input type="checkbox"/>
Griffin, Carla. education, learning theory Grand Junction Regional Center, Science Roles: AU REV	0 / 0	0	0	<input type="checkbox"/>

Advanced Search Results

Search multiple fields such as institution or department. Wild card searches can be used in this section. Look for the ability to search on **Person designations**, **flags**, and **badges**. You can also exclude institution and postal code. If you wish to select a reviewer, click the **Add** checkbox, then the **Add** button.

Advanced Search

Reviewer Account Information

Salutation: First (Given) Name: Middle Name: Last (Family) Name:

Degree: E-Mail Address: Comments:

Institution: Department:

City: State/Province: Postal Code: Country:

Person Designations:

Roles:

Where to Search:

Exclude Institution*:

Exclude Postal Code*:

*Multiple entries separated by commas are permitted

Exclude unavailable Reviewer

Search results will have at least the following flags:

Results - [New Search](#) - [Modify Search](#) - [Change Sort](#) 1-5 of 5

Search Criteria: Person DesignationsRoles = "ScholarOne University Training Workflow 4 -- Reviewer"; Where to Search = "ScholarOne University Training Workflow 4"



Name, Keywords, Institution, Roles	Current / Past 12 Months	Days Since Last Review	Average R-Score	Add /Grant REV Role
Reviewer, John. Roles: AU REV EB STAR	0 / 0	0	0	<input type="checkbox"/>
Reviewer, Lilly. Roles: AU REV EB DNC	0 / 0	0	0	<input type="checkbox"/>
Reviewer, Mike. Roles: AU REV STAR	0 / 0	0	0	<input type="checkbox"/>

Conflict of Interest Alert

When using Advanced Search, you may see a conflict of interest alert appear next to a potential reviewer’s name. This appears when the reviewer and any of the authors listed on the paper share the same postal code or institution.

Results - [New Search](#) - [Modify Search](#) - [Change Sort](#) 1-1 of 1

Search Criteria: First (Given) Name = "greg"; Postal Code = "22901"; Roles = "Sales Demo Plus -- Reviewer"; Where to Search = "Sales Demo Plus"

Name, Keywords, Institution, Roles	Current / Past 12 Months	Days Since Last Review	Average R-Score	Add /Grant REV Role
 Kloiber, Greg. (salesdemoplus Office) (ScholarOne) <div style="border: 1px solid black; background-color: yellow; padding: 2px; margin-left: 10px;"> This person has the same postal code or institution as one or more of the authors. </div>	362 (0 / 1)	0 (362)	0 0	<input type="checkbox"/>
 http://orcid.org/0000-0001-8494-4292 ✓ Roles: AU REV				

[New Search](#) [Modify Search](#) [Add](#)

[Export to CSV](#) Results 1-1 of 1

Adding New Reviewers

If the person you would like to have review the manuscript is not in the system, the ability to **Create Reviewer Account** allows you to add the person into the system.

Create Reviewer Account

Salutation:
 ▾

req First (Given) Name:

req Last (Family) Name:

req E-Mail Address:





[Provide more account info](#)

Create and Add

Note: Please be sure to have the correct e-mail address for the person before you create an account.

INVITE A REVIEWER

Once the reviewers have been selected for the manuscript, their names will appear in the Reviewer List with a Status of Invite. Clicking on the invite icon will open an editable e-mail.

Reviewer List				
Order	Name	Status	History	Remove
1 ▼	 Reviewer, John proxy_	<input checked="" type="checkbox"/> Invite	Selected: 09-Mar-2018 view full history	
2 ▼	 Reviewer, Lilly proxy_	<input checked="" type="checkbox"/> Invite	Selected: 09-Mar-2018 view full history	

Invite All

If you want to send all the invitations at one time, there is an icon called Invite All.



Selecting this icon will pop-up a window that will show the names of each reviewer and which e-mail template will be sent to the reviewer when you click on the Invite All icon. You can also select to edit any e-mail in the list before sending.

Invite All		
Name	E-Mail Template	Edit Before Sending
Reviewer, John	Editor Invitation to Reviewer ▼	<input type="checkbox"/>
Reviewer, Lilly	Editor Invitation to Reviewer ▼	<input type="checkbox"/>
		<input checked="" type="checkbox"/> Invite All <input checked="" type="checkbox"/> Close Window

Alternate reviewer list

Some sites are configured with ability to set up an alternates list. Using the Order column, you can move reviewers into the list. If anyone from the main reviewer list declines to review, the system will auto-invite from the alternates list.

Reviewer List				
Order	Name	Status	History	Remove
1 ▼	Reviewer, John proxy_	<input checked="" type="checkbox"/> Invite	Selected: 09-Mar-2018 view full history	<input checked="" type="checkbox"/>
2 ▼	Reviewer, Lilly proxy_	<input checked="" type="checkbox"/> Invite	Selected: 09-Mar-2018 view full history	<input checked="" type="checkbox"/>
Alternates				
Alternate 1 ▼	Hager, Paul proxy_			<input checked="" type="checkbox"/>
Alternate 2 ▼	Reviewer, Mike proxy_			<input checked="" type="checkbox"/>
				<input checked="" type="checkbox"/> Invite All <input checked="" type="checkbox"/> Save

Note: Number in the main reviewer list must match the number in the Progress box in order for the alternates list to work properly.

ASSIGN A REVIEWER

Since the invite e-mail to reviewers contains links to agree and decline, usually the assign reviewer task is completed automatically by the system. However, there is a dropdown selection for the Editor to choose the appropriate response if needed.

Reviewer List				
Order	Name	Status	History	Remove
1 ▼	Reviewer, John proxy	Invited Response	Invited: 09-Mar-2018 view full history	✕
2 ▼	Reviewer, Lilly proxy	Invited Response	Invited: 09-Mar-2018 view full history	✕
<div style="border: 1px solid black; padding: 2px;"> Select... Select... Auto-Denial Agreed Declined Late Response No Response Unavailable </div>				
Alternates				

Once the reviewer's status is Agreed, the paper moves into the Reviewer's Center so they may begin their review.

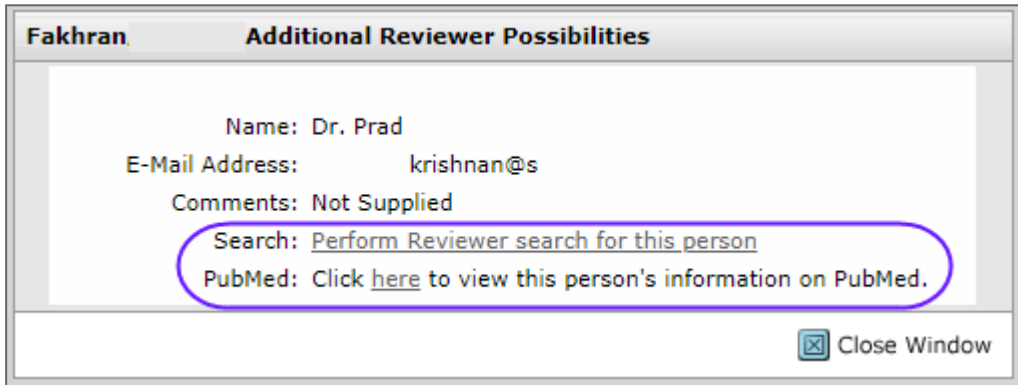
Reviewer, Raul proxy	Agreed	Invited: 03-Sep-2013 Agreed : 03-Sep-2013 Due Date: 03-Oct-2013 Time in Review: 0 Days. view full history edit reminders	✕
-------------------------	--------	--	---

Decline Suggest Alternates

Some sites are configured such that if the reviewer declines the invitation, they will be taken to a page to suggest alternate reviewers for the manuscript. The Editor will see a link to **view additional possibilities** in the status column after the reviewer's name.

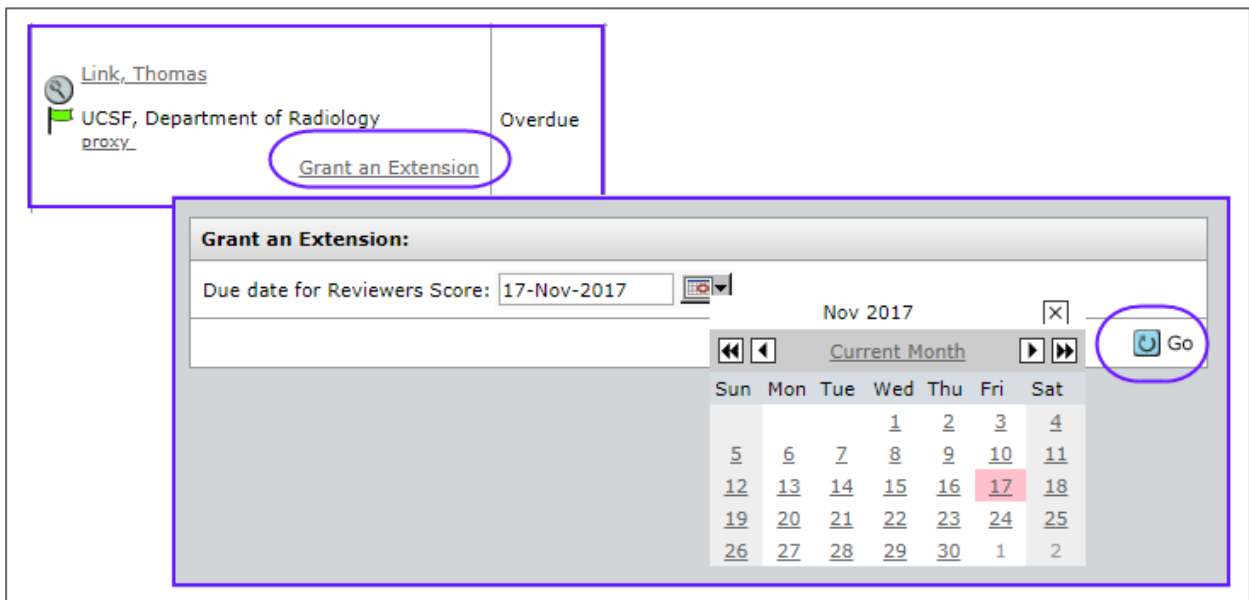
Reviewer List				
Order	Name	Status	History	Remove
1 ▼	Fakhran University of Pittsburgh, Department of Radiology	Declined - Suggested Alternates view additional possibilities	Selected: 26-Oct-2017 view full history	✕

From the results, the Editor can perform a reviewer search and view information on PubMed regarding the suggested reviewer.



Granting Extensions and Editing Reviewer Reminders

If a reviewer asks for an extension of completing their review, if configured, the Editor can click on the **Grant an Extension** link under the reviewer's name to grant an extension.



Note: If the Editor does not have permissions to grant the extension, they will need to contact the journal admin to have them grant the extension.

The ability to grant the extension to the reviewer is also located on the Account Information Tab of the Person Details. The Editor can also choose to send a reminder e-mail or click on the reviewer’s name to send them an e-mail that they have been granted an extension.

Person Details A summary of the account appears below. To send the user an e-mail, click on their name. You may also enter comments about the user or view their information via the PubMed database. If you are viewing this account via the user search, you may also send the user their login information.

Account Information AU History REV History

Reviewer, Lilly : Account Information

Full Name: [Prof. Lilly Reviewer](#)
 User ID: Lil@test.demo
 ID #: 36550624
 Primary affiliation: United States
 Primary E-Mail Address: Lil@test.demo Secondary E-Mail Address:
 Person Designations: Editorial Board Do Not Contact
 Roles: Author, Reviewer
 External Links: Click [here](#) to view author information on PubMed.
 Flag this account: Leave this account unflagged

Send a Reminder E-Mail to this Reviewer
 E-Mail Template to Use:



Grant an Extension:
 Due date for Reviewers Score:

Editing when the reminders are sent to a reviewer is also important. Being able to change the dates when reminders are sent and the ability to turn off reminder can be very helpful.

 Reviewer, Lilly proxy_ Grant an Extension	Agreed	Invited: 09-Mar-2018 Agreed : 09-Mar-2018 Due Date: 08-Apr-2018 Time in Review: 0 Days. view full history edit reminders
---	--------	--

Reminders

Reminders (MCU4-2017-09-0006, Reviewer, Lilly)

- 01-Apr-2018  Reminder: ScholarOne University Training Workflow 4
- 15-Apr-2018  Reminder: Review Overdue - ScholarOne University

Apr 2018 [X]

« ◀ Current Month ▶ »

Sun	Mon	Tue	Wed	Thu	Fri	Sat
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	1	2	3	4	5

Window Save

Date Review Last Saved

The date a Reviewer last saved their review will be displayed in the Reviewer List History until the review is submitted. This line item provides the Editors the ability to see which Reviewers have started reviewing the manuscript without the need to proxy as each individual Reviewer. The date displayed will be the date the Reviewer last clicked the **Save as Draft** button on their Score Sheet.

 Reviewer, Lilly proxy_ Grant an Extension	Agreed	Invited: 09-Mar-2018 Agreed : 09-Mar-2018 Due Date: 08-Apr-2018 Review Last Saved: 09-Mar-2018 Time in Review: 0 Days. view full history edit reminders
---	--------	---

Setting Search Preferences

Having the ability to customize the search option in the system allows the editor to only see the items the need.



The ability to expand and collapse the search windows and setting what is seen in the search results are just two of the options that can be in this section.

When I am searching for Reviewers, I would like the search options displayed as follows:

	Expanded	Collapsed
Author's Recommended / Opposed	<input checked="" type="radio"/>	<input type="radio"/>
Reviewer Locator Results from the Web of Science	<input checked="" type="radio"/>	<input type="radio"/>
Quick Search	<input checked="" type="radio"/>	<input type="radio"/>
Related Papers Search	<input checked="" type="radio"/>	<input type="radio"/>
Reviewer Auto-Suggest	<input checked="" type="radio"/>	<input type="radio"/>
Advanced Search	<input checked="" type="radio"/>	<input type="radio"/>

When I am searching for Reviewers, I would like the following information populated by default:

Reviewer Activity Information		
# Current Assignments	Min: <input type="text"/>	Max: <input type="text"/>
# Assignments in Past 12 Months	Min: <input type="text"/>	Max: <input type="text"/>
# Days Since Last Review Submitted	Min: <input type="text"/>	Max: <input type="text"/>
# Invitations Declined in Past 12 Months	Min: <input type="text"/>	Max: <input type="text"/>
R-Score	Min: <input type="text"/>	Max: <input type="text"/>

In the Reviewer Search Results and Preferred/Non-Preferred Reviewers area, I would like the following fields displayed (select a maximum of five fields) :

Reviewer Search Results
<input checked="" type="checkbox"/> # Current Assignments / # Assignments in Past 12 Months
<input checked="" type="checkbox"/> Days Since Last Review
<input type="checkbox"/> Average R-Score
<input checked="" type="checkbox"/> # Open Invitations
<input checked="" type="checkbox"/> Date of Last Invitation
<input checked="" type="checkbox"/> Average turnaround time

Number of search results per page: ▼

Exclude unavailable reviewers

ASSOCIATE EDIOR ROLE AND EIC ROLE VIEWING COMPLETED REVIEWS

When the required number of reviews has been returned, they display in the editor's Make Decision, Make Preliminary Decision, or Make Recommendation action tab. Click on **view review** to see the completed review returned by the reviewer.

Make a Decision

2017: 1360 days, 14 hours in review

AE: [Editor, Eddie](#)
EIC: Not Assigned
ADM: [Lim, Khee Hiang](#)
ADM: [Baker, Gwen](#)

Reviews

reviews required to make decision

[Prasthofer, A. W.](#)

- [Minor Revision](#)
- [view review](#)
- [rescind](#)

Save

Note: These Action tabs display only after the required number of reviews are returned. Returned reviews can be viewed at any time by accessing the manuscript.


When viewing the completed review be sure to check for file attachments from the reviewer. If a file has been attached, be sure to check the content that the reviewer has not used their name in the file.

RESCIND A REVIEW

[Make a Decision](#)


2017; 1360 days, 14 hours in review

AE: [Editor, Eddie](#)
EIC: [Not Assigned](#)
ADM: [Lim, Khee Hiang](#)
ADM: [Baker, Gwen](#)



Reviews

# reviews required to make decision	<input type="text" value="1"/>
-------------------------------------	--------------------------------

 [Prasthofer, A. W.](#)

- [Minor Revision](#)
- [view review](#)
- [rescind](#)

Save

To rescind a review means to move the review back to the reviewer. This will put the review in a draft status and allow the reviewer to make any changes that need to be made. When you rescind a review, an e-mail should pop up for you to send to the reviewer. If you do not get a pop up e-mail, click on the name of the reviewer to send a hyperlink e-mail.

MAKING MANUSCRIPT DECISIONS

When making decisions on manuscripts, it is good to remember to save often to avoid losing any work. The examples below indicate the roles that most commonly take the actions described, but your site may vary.

MAKE FINAL DECISION - EIC OR ASSOCIATE EDITOR

Make your final decision based on the reviews you have received from reviewers. Select your decision type and enter any comments. Clicking the **Create Draft E-Mail** button allows you to customize the decision e-mail. Clicking **Commit Decision** will save the decision and send the e-mail to the author.

The screenshot shows the 'Final Decision' interface. At the top, there is a 'Final Decision' header. Below it is a 'Make a Decision' section with a list of radio button options: Accept, Minor Revision, Major Revision, Reject & Resubmit, Reject, Accept with Conditions, Reject suggest another journal, and Conditional Accept. Below the options is a 'Decision Comments:' text area. At the bottom, there are three buttons: 'Create Draft E-Mail', 'Save', and 'Commit Decision'. The 'Save' and 'Commit Decision' buttons have checkmarks next to them. Four numbered steps are overlaid on the interface: 1. Select the Decision (pointing to the 'Make a Decision' section), 2. Add Decision Comments (pointing to the 'Decision Comments:' text area), 3. Create Draft Email (pointing to the 'Create Draft E-Mail' button), and 4. Commit Decision (pointing to the 'Commit Decision' button).

Note: Decision comments are internal use only and will not be shared with the author.

Be sure that when you are creating the draft of the final decision that you check to see if you have multiple decision letters to choose from.

Edit E-Mail (MCU1-2014-06-0018) Select Alternate Template: 1. SW Minor Revision GO

From: Eddie@test.demo
To: arleneauthor@test.demo
CC:
BCC:

Subject: ScholarOne University Training Workflow 1 - Decision on Manuscript ID MCU1-
Body: @@date to be populated upon sending@@

Dear Miss Author:

Manuscript ID MCU1-2014-06-0018 entitled "Review for TW Market" which you submitted to the ScholarOne University Training Workflow 1, has been reviewed. The comments of the reviewer(s) are included at the bottom of this letter.

The reviewer(s) have recommended publication, but also suggest some minor revisions to your manuscript. Therefore, I invite you to respond to the reviewer(s)' comments and revise your manuscript.

To revise your manuscript, log into <https://mc-beta.manuscriptcentral.com/s1u-wf1> and enter your Author Center, where you will find your manuscript title listed under "Manuscripts with Decisions." Under "Actions," click on "Create a Revision." Your manuscript number has been appended to denote a revision.

You will be unable to make your revisions on the originally submitted version of the manuscript. Instead, revise your manuscript using a word processing program and save it on your computer. Please also highlight the changes to your manuscript within the document by using the track changes mode in MS Word or by using bold or colored text.

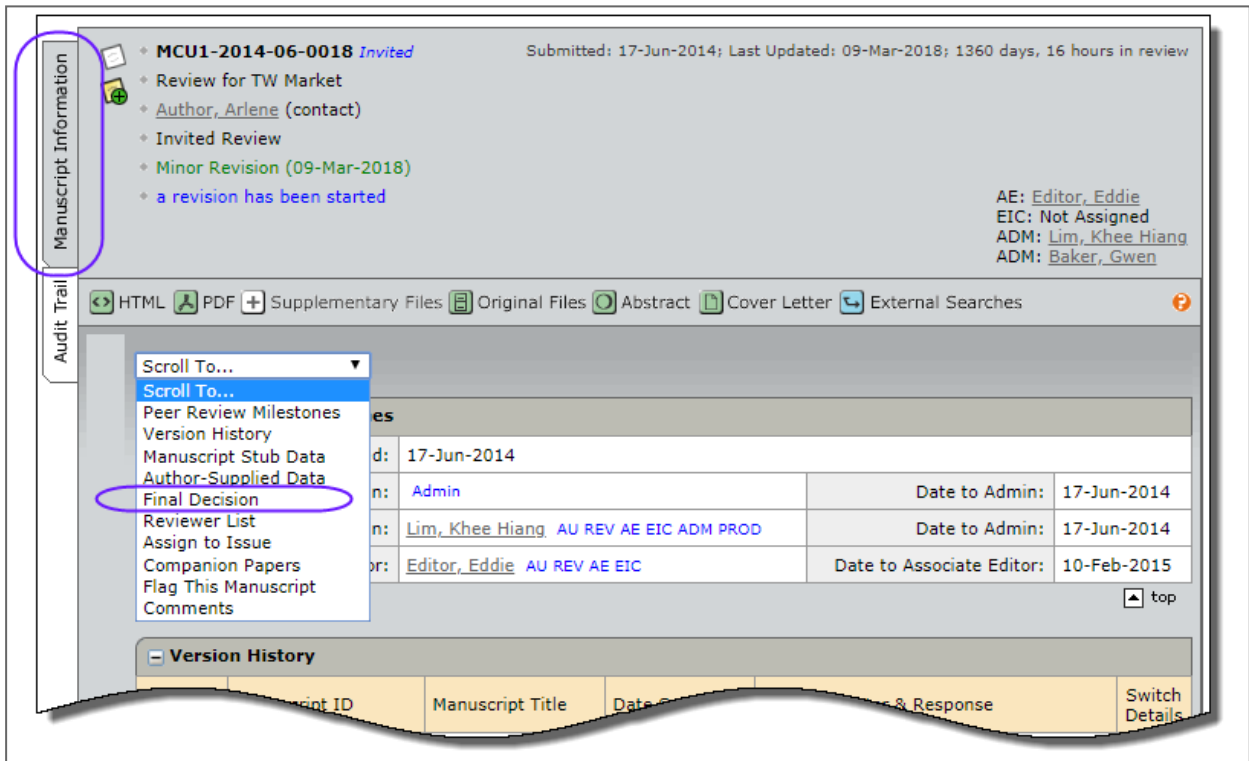
Attach a file to this e-mail:
Choose File No file chosen
Select a manuscript file to attach:
Select a file...

Files attached
File Name Unattach
No Files Attached

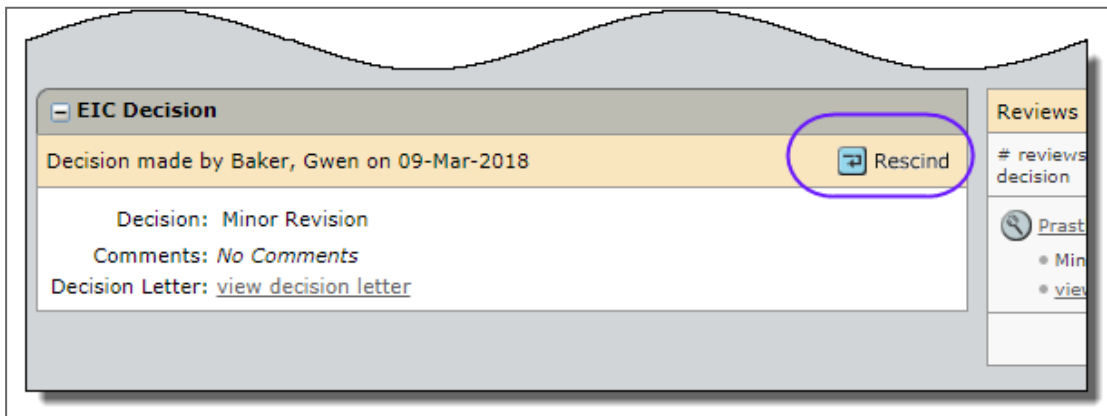
Save Cancel and Close Window

Rescinding a Final Decision

If a decision has been sent to the Author in error and new decision needs to be sent, the Editor can go to the **Manuscript Information** tab, if configured, and rescind their decision. Using the **Scroll To...**, find the **Final Decision** and jump to that section.



In the Final Decision section click on the **Rescind** icon to make a new decision.



The manuscript will move back to the Decision tab and a new e-mail can be created and sent.

Note: If the Editor does not have the ability to rescind the decision, they will need to contact the journal admin to have the decision moved back.

MAKE RECOMMENDATION – ASSOCIATE EDITOR

In this example workflow, the Associate Editor will make a recommendation to the EIC. The EIC will make the final decision. The Associate Editor will need to choose a recommendation and then fill out the comments to the EIC and comments to the Author section. If configured, the Associate Editor will also be able to attach files to their recommendation.

AE Recommends	
<input type="radio"/>	Accept
<input type="radio"/>	Minor Revision
<input type="radio"/>	Major Revision
<input type="radio"/>	Reject & Resubmit
<input type="radio"/>	Reject
Comments	
Confidential Comments to the EIC	
<div style="border: 1px solid #ccc; height: 60px;"></div>	
Comments to the Author	
<div style="border: 1px solid #ccc; height: 60px;"></div>	
Attach a File	Files attached
<input type="button" value="Choose File"/> No file chosen <input type="button" value="Attach"/>	<ul style="list-style-type: none"> No files have been uploaded.
<input checked="" type="checkbox"/> Save as Draft <input checked="" type="checkbox"/> Submit	

MAKE PRELIMINARY DECISION – ASSOCIATE EDITOR

In this example workflow the Associate Editor makes a preliminary decision and the EIC approves the decision.

Editor Prelim Decision
Make a Decision
 Accept
 Minor Revision
 Major Revision
 Reject and Refer with Review
Transfer to:
 Reject
 Withdrawn
 Refer to Another Journal
 Major Revision - Language
Preliminary Decision Comments:

 Create Draft E-Mail Save Send for Approval

APPROVE PRELIMINARY DECISION – EIC

The EIC can also choose to Edit the e-mail or send back to the Associate Editor.

Editor Approve Decision

Decision made by Rogers, John on 02-Nov-2017

Decision: Major Revision

Comments: the epigenetics part of this study is of interest to BDR readers, and appears to be well done. The choice of cell line ant the timing of taking neural tissue from mouse embryos are not optimal for the intended purposes (see reviewer 2 comments). However, if the authors emphasize developmental neurotoxicity rather than NTDs, I think the study is still relevant. Some additional data would enhance the study, as suggested by both reviewers.

Decision Letter: [view decision letter](#)

Suggest a New Decision

Save Approve

MAKING AN IMMEDIATE DECISION - EIC ROLE

If configured for your journal, the final decision-maker can bypass the usual peer review process. Because this action takes place outside the usual workflow, this task displays in the manuscript's Manuscript Information tab or on its own task related tab.

EIC IMMEDIATE DECISION FROM THE MANUSCRIPT INFORMATION TAB

From the Manuscript Information tab, go to the **Scroll To** option and find **EIC Decision** or **EIC Immediate Decision** to jump to that section.

The screenshot displays the Manuscript Information tab for manuscript ID WRK1-2011-07-0016. The interface includes a sidebar with navigation options: Manuscript Information, Audit Trail, and Manuscript Files. The 'Scroll To...' dropdown menu is open, listing various options, with 'EIC Immediate Decision' highlighted. The main content area shows a table with columns for 'Date to Admin', 'Date to Editor-in-Chief', and 'Date to Associate Editor', all set to 21-Jul-2011.

Role	Name	Permissions	Date to [Role]
Admin	Hatjoulis, Rebecca (proxy)	AU REV AE EIC ADM PROD	21-Jul-2011
Editor-in-Chief	Hatjoulis, Rebecca (proxy)	AU REV AE EIC ADM PROD	21-Jul-2011
Associate Editor	Pillifant, Tiffany (proxy)	AU REV AE EIC ADM PROD CONFIG	21-Jul-2011

Once the EIC is at that section they can make an immediate decision just like they would a final decision.

EIC Immediate Decision

Make a Decision

- Immediate Accept
- Immediate Minor Revision
- Immediate Major Revision
- Immediate Revise for Language Editing
- Immediate Reject & Resubmit
- Immediate Reject

EIC Decision Comments:

Create Draft E-Mail Save Commit Decision

EIC IMMEDIATE DECISION FROM A TASK-RELATED TAB

Some sites are configured such that the Immediate Decision is a separate task related tab.

Editor Immediate Decision

DR-17-0218 Submitted: 01-Nov-2017; Last Updated: 02-Nov-2017; 128 days, 4 hours in review

Widespread dynamic and pleiotropic expression of the melan

Etchevers, Heather (contact);

Original Research Article

Assign Reviewers (Due 12-Nov-2017)
117 days overdue
2 active selections; 2 invited; 0 agreed; 2 declined; 0 returned

AE: Vekemans, Michel
ED: Vekemans, Michel
ADM: Editorial Office, BDR

HTML PDF Supplementary Files Original Files Abstract Cover Letter External Searches

Editor Immediate Decision

Make a Decision

Immediate Accept

Reject and Refer without Review

Transfer to: Select a site

Immediate Reject

Immediate Major Revision - Language

Decision Comments:

Create Draft E-Mail Save Commit Decision

Reviews

reviews required to make decision 2

Save

Version History

BDR-17-0218

Submitted on 01-Nov-2017

MANUSCRIPT TRANSFER

Editors may choose a decision type of Reject with Transfer. Journals may be configured to allow transfer to a single journal or allow the author to choose from a selection journals.

Making the Reject with Transfer Final Decision by the Editor

► Reject and Transfer as a Final Decision

1. Access the **Manuscript Details** page for the manuscript to reject and transfer.
2. Select the decision to **Reject with Transfer**.

3. Select the journal site you would like to transfer the manuscript to.

a. Single journal option:

The screenshot shows the 'AE Decision' form. Under the 'Make a Decision' section, there are radio buttons for: Accept, Accept for First Look, Minor Revision, Major Revision, Reject & Resubmit, Reject, Provisional Acceptance, Reject with Appeal, and Reject with Transfer. Below these is a 'Transfer to:' dropdown menu currently set to 'Select a site'. The dropdown list is open, showing options: 'Select a site', 'clientreviewb - Client Review B', 'salesreviewbooks - Sales Review Books', and 'testc - TestC'. A 'Decision Comment' text area is visible at the bottom.


b. Transfer Choice for Authors option:

The left screenshot shows the 'EIC Decision' form with 'Reject and Transfer' selected. Below the decision options, it states 'Authors will be offered a choice of transfer to journals selected below:' and lists several journals with checkboxes: Chicken Journal - zzzbjoc, Egg Journal - zzzegg, Dog Journal - zzzdog, Cat Journal - zzzcat, Journal of Yesterday - zzzyst, Journal of Tomorrow - zzztmrw, Lizard Journal - zzzliz, Parrot Journal - zzzparrot, and Cow Journal - zzzcow. The right screenshot shows the same form with 'Reject and Transfer' selected, and the 'Transfer Choice for Authors' section expanded to show a list of journals with checkboxes: Chicken Journal - zzzbjoc, Journal of Tomorrow - zzztmrw, and Egg Journal - zzzegg. Both screenshots include a 'Decision Comments' text area and buttons for 'Create Draft E-Mail', 'Save', and 'Commit Decision'.

4. Click the **Commit Decision** button.

BLINDED REVIEWS

If an assigned Editor is an author or co-author on a paper, they will not be able to view the manuscript to perform tasks such as Select, Invite, or Assign Reviewers. When they access the manuscript list for the task, the paper will not display in the list and a note will appear on the header indicating there is a blinded paper. Alert the EIC or Admin to the problem to have the manuscript reassigned.

Select Reviewers 1 Blinded		Manuscripts 1-2 of 2		
Manuscript ID ↑	Manuscript Title	Date Submitted ↓	Status	Take Action
Manuscript Type	Submitting Author			
MCU1-201703-0002-IR <i>Invited</i>	NEW TITLE [View Submission]	12-Sep-2017	<ul style="list-style-type: none"> Select Reviewers (Due 18-Mar-2018) 0 active selections; 0 invited; 0 agreed; 0 declined; 0 returned 	Select...
Invited Review	 Author, Jane (contact), (proxy)			

The Editor is blinded on a paper if they are an Author or Co-Author

VIEWING MANUSCRIPT INFORMATION

THE MANUSCRIPT INFORMATION TAB

The Manuscript Information tab displays by default when you access the Manuscript Details page. It can be accessed through the tab at the left side of the Manuscript Details page as well.

Peer Review Milestones	
Date Submitted:	22-Jul-2015
Admin:	Baker, Gwen AU REV AE EIC ADM PROD CONFIG
Date to Admin:	22-Jul-2015
Associate Editor:	adikesavan, ganesh AU REV AE EIC ADM PROD CONFIG
Date to Associate Editor:	22-Jul-2015

Your journal's Manuscript Information tab contains some/all of the following sections:

- Manuscript header
- Peer review milestones
- Version history
- Author-supplied data
- Companion paper information
- Information related to all previous actions performed on the manuscript (if configured)
- Flag Manuscripts
- Notes (Notes display at the bottom of all General Information tabs)

Manuscript Header

Manuscript Details contain a summary section at the top. This header remains at the top of pages throughout the peer review process.

MCU1-2013-10-0016 Submitted: 08-Apr-2014; Last Updated: 22-Apr-2014; 14 days, 3 hours in review
 The common cold
 Author, [Alan](#) (contact)
 Original Article
 Major Revision (22-Apr-2014)
 Due on: 22-May-2014
 Scheduled to start archiving in 120 days
 AE: [Baker, Gwen](#)
 EIC: Not Assigned
 ADM: [Baker, Gwen](#)

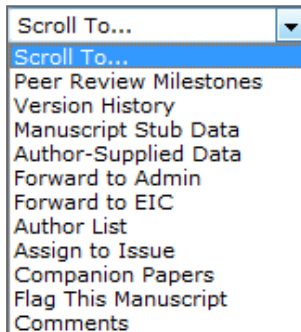
[HTML](#) [PDF](#) [Supplementary Files](#) [Original Files](#) [Abstract](#) [Cover Letter](#) [External Searches](#)

The header may list the following:

- Manuscript ID – may include a revision number, “Invited”, or “Resubmission”
- Notes link – appears to the left of the manuscript ID.
- Title
- Companion Paper link – if applicable, appears to the left of the manuscript ID.
- Author (and any co-authors) – author's name is hyperlinked for e-mail correspondence
- Status – appears green if OK, red for overdue
- Dates – submitted, last updated, total time in review
- Names and roles of people assigned to the manuscript. Names are hyperlinked for e-mail correspondence. If you have administrative permissions, you also see proxy links.
- Author Due – Date for Revised Paper
- Proofs and files – links to the HTML and PDF proofs of the submission as well as other associate files and the Author’s response (on revisions and resubmissions only)

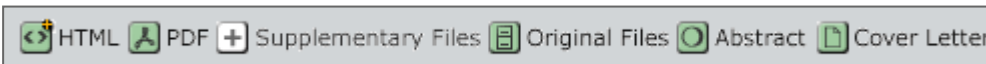
Scroll To...

To jump directly to a section of the Manuscript Details page, select from the Scroll To... dropdown list.



Viewing Proofs

View proofs by clicking the links in the header. See the *Viewing Manuscript Proofs and Files* section of this document for more details.



Version History

You have access to all versions of a manuscript. Revisions are indicated by a revision number appended to the Manuscript ID. (E.g., R1 or R2.)

Version History					
	Manuscript ID	Manuscript Title	Date Submitted	Decision Letter & Response	Switch Details
you are viewing ▶	MCU1-2013-05-0006.R1	Monday training	10-Jun-2013	<ul style="list-style-type: none"> view decision letter view the decision letter for MCU1-2013-05-0006.R1 	
	MCU1-2013-05-0006	Monday training	20-May-2013	<ul style="list-style-type: none"> view author's response view the authors response to the decision letter for MCU1-2013-05-0006 view decision letter view the decision letter for MCU1-2013-05-0006 	

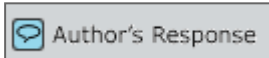
- Click the links in the **Decision Letter & Response** column to view decision-related correspondence regarding a previous version.
- Click on the **Switch Details** button to view the Manuscript Details page for a previous version.

Additional Version Information

To help you keep track of which version you are currently viewing, a colored bar displays along the left of the page indicating a revision.

- Original submission: no colored bar
- Revision: purple bar
- Resubmitted Manuscript: blue bar

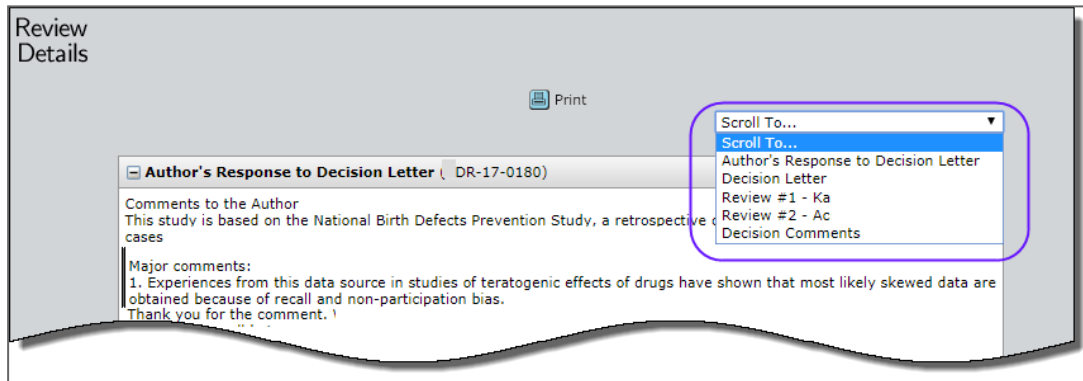
Revised and Resubmitted files will also include a link to the Author's response on the header.



When you are on the a **Task Related Tab** such as Invite Reviewers, The Version History will appear on the right side of the screen



Clicking on the **View Review Details** for the previous version will give you the Author's Response, Decision Letter, and Reviews.



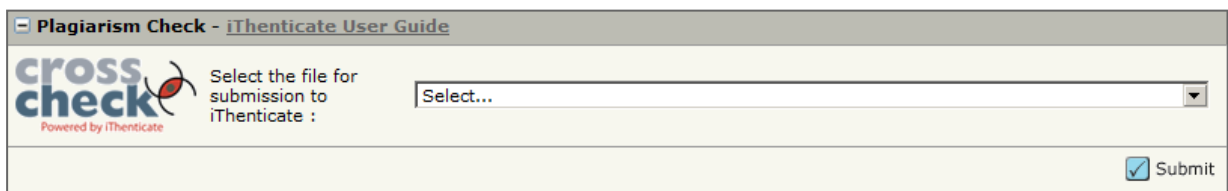
Plagiarism Checking

Plagiarism checking is accomplished by a third-party provider, but is fully integrated within *ScholarOne Manuscripts*. Prior to configuring plagiarism checking within a journal site, clients must establish an account with the CrossRef and iThenticate services.

More information about signing up for CrossRef and iThenticate can be found at <http://www.crossref.org/crosscheck.html>.

► Using iThenticate Plagiarism Checking

1. Access the iThenticate feature on the Manuscript Information tab.



2. Select the file to submit for submission to iThenticate from the drop-down list then click the **Submit** button.
3. You will receive a message stating that the file was submitted. When complete, select the link to View the Originality Report.
4. The Report displays.

The screenshot displays the iThenticate plagiarism check interface. At the top, a 'Plagiarism Check - iThenticate User Guide' banner shows the 'crosscheck' logo and states: 'Overall Similarity Index Percentage: 4%' and 'Report complete. View the Originality Report.' Below this, the document details are shown: '23-Nov-2013 10:16AM', '2259 words • 7 matches • 5 sources', and 'FAQ'. The document title is 'PG-1.pdf' by 'YEONG-LIN LAI'. The similarity score is '4%' with 'SIMILAR' text below it. A 'Match Overview' table is visible on the right side of the document preview, listing five matches with their respective similarity percentages.

Match Number	Source	Words	Similarity
1	CrossCheck: Lai, Yeong-Lin, and Chun-Yi Zheng. "Electromagnetic Characteristics of a Novel Radio-Frequency Complementary I..."	38 words	2%
2	Internet: faculty.cale.njust.edu.tw	24 words	1%
3	Internet: www.signaluu.se	10 words	<1%
4	CrossCheck: Shardul Jain. "An Improved Localization Scheme Using Active RFID for Accurate Tracking in Smart Homes", 2010 ...	8 words	<1%
5	CrossCheck: Yeong-Lin Lai. "3D high-brightness autostereoscopic display systems with LED backlight", 2012 IEEE International C...	6 words	<1%

Note: On revisions, you may view the originality report run on a previous version. It will appear as a link in the Plagiarism Check section shown above.

UNUSUAL ACTIVITY DETECTION

Unusual activity detection identifies unusual activity by users during submission and review. Journals will see a risk indicator on the manuscript header. The risk indicator is derived from using proprietary algorithms based on existing web traffic and server data such as when Reviewers are suggested by the Author and when Reviewers use a non-institutional email address.

Visibility to the use of and report from this feature is limited to the publisher, Editor role types, and Admin role types. The public, Authors, and Reviewers will not know it is in place unless you decide to announce its use by your organization.

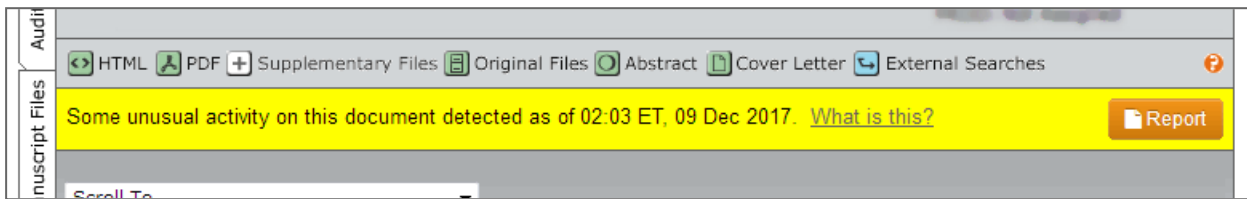
UNUSUAL ACTIVITY INDICATORS FOR STANDARD ACCESS

A red or yellow status indicator will appear on the manuscript header when unusual activity has been detected. Editor and Admin roles with standard access will see the indicator while users with full access will have a link to a report. By default, Editors will have standard access.

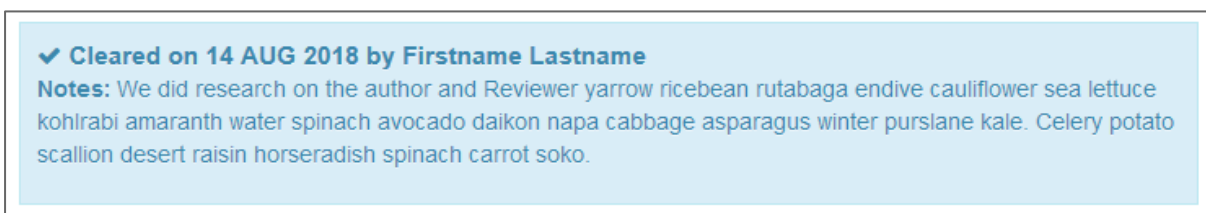
Example of High Risk Alert, shown on Manuscript Details

The screenshot displays the 'Manuscript Details' page for submission **WRK4-2018-10-0046**. The submission was received on 10-Sep-2018 and has been in review for 25 days and 2 hours. The status is 'Awaiting Reviewer Scores'. The submission information includes the title, author 'Example, Anne (contact)', and the original article. The 'Awaiting Reviewer Scores' section shows a due date of 10-Oct-2018 and a summary of reviewer activity: 1 active selection, 1 invited, 1 agreed, 0 declined, and 0 returned. A sidebar on the left contains navigation options for Manuscript Information, Audit Trail, and Manuscript Files. A red banner at the bottom of the main content area displays a 'High rate of unusual activity detected on this submission as of 14:00 ET 29 JUN 2018. Please contact a person with full access (Typically an Admin) for more information. [What is this?](#)' Below the banner, a 'Reviewer List' section is visible with a 'Progress' indicator.

Example of Medium Risk Alert



Once it has been cleared, a message will appear at the top of the form:



Also, the unusual activity indicators will turn green:



FULL ACCESS RESPONSIBILITIES (ADMINS BY DEFAULT)

Users with Full Access have the ability to:

- Review the activity report
- Clear flagged submissions and enter notes

Note: If you have an editor role but have been granted full access, please refer to the Admin User Guide for details.

SUBMISSION “WHAT IS THIS?” INFORMATIONAL POP-UP

All of the unusual activity indicators will have a link to the informational pop-up via the hyperlink, “What is this?” This pop-up will provide the following:

- Information and explanation of the feature
- Why it is important to the industry
- Next steps for the journal when they suspect unusual activity
- Legal disclosures

Journal Name

Unusual Activity Detected

WHAT IS THIS?

In order to prevent unusual submission and peer review activity, ScholarOne has developed a program to detect actions that may warrant further investigation by the journal.

Journal staff can see a risk indicator on all submissions and reviews. This indicator status is calculated using proprietary algorithms that analyze web traffic and server data such as when Reviewers are suggested by the Author and when Reviewers use a non-institutional email address.

WHY IS THIS IMPORTANT?

The integrity and trust of journals is at risk when Authors and Reviewers “game the system”. Peer review, in particular, is the key element in ensuring the quality and validity of published papers. Peer review relies on impartial opinions given by suitably qualified and experienced peers. As with any system, there are opportunities for unethical practices. The new algorithms help to thwart these practices.

WHAT TO DO IF YOU SUSPECT UNUSUAL ACTIVITY

Consult guidelines provided by the journal and/or publisher of the content on this site. You may also want to speak to with the journal Admin about details.

For more information, go to the [Committee on Publication Ethics: COPE](#) web site.

LEGAL

[Terms of use](#) | [Privacy Statement](#) | [Cookie policy](#)

© Clarivate | © ScholarOne, Inc., 2017. All Rights Reserved.

ScholarOne®

ScholarOne, a Clarivate Analytics Business, provides comprehensive workflow management systems for scholarly journals, books, and conferences. Its web-based applications enable publishers to manage the submission, peer review, production, and publication processes more efficiently, increasing their profile among authors, decreasing time-to-market for critical scientific data, and lowering infrastructure costs. ScholarOne offers workflow solutions for the submission and review of manuscripts, abstracts, proceedings, books, grants & awards, and production. Supporting over 365 societies and publishers, over 3,400 books and journals, and 13 million users, ScholarOne is the industry leader.

To learn more, visit:
Clarivate.com

CLARIVATE ANALYTICS MAIN OFFICES

North America:
+1 888 399 2917

Europe, Middle East &
Africa:
+442038114093

Latin America:
+551183709845

Japan:
+81345893100

Asia Pacific:

Australia +61285877636
New Zealand +61285877636
China +861057601200
India +911130446419
Korea +82220768100
SE Asia & Pakistan +6567755088
Taiwan +886225033034

© 2019 Clarivate Analytics

clarivate.com